2021 was a great year for Heritage Fund and our community.

As we got more comfortable moving around the community, and with the appropriate safeguards, we welcomed donors back to our offices for face-to-face meetings and took advantage of opportunities to gather outdoors in small to medium-sized groups. It felt good to reconnect with each other and our community partners.

Connecting is at the core of what Heritage Fund does. We connect:

• Nonprofit organizations with financial resources to better serve their clients;
• Students with scholarships;
• Donors with tools and resources to carry out their philanthropic objectives;
• People with volunteer opportunities to serve on boards and committees;
• Groups of people wanting to make something happen in the city or the county;
• Sometimes we just connect people to people they may not get to know otherwise.

A good community is a connected community where all people feel welcomed, engaged, informed and can participate in all the things it offers.

In 2021, the Heritage Fund Board dedicated itself to studying and reflecting on racial equity. We hired a coach and set aside time at each board meeting to talk about what the community foundation could do to begin to address the inequities embedded throughout our community and indeed our organization. We connected with organizations, businesses and community partners doing the same work and asking the same questions. We look forward to continuing this journey with others and making change a reality across Bartholomew County.

Heritage Fund experienced substantial growth in 2021, thanks to fantastic investment results (14.8%) and new funds established by connecting with thoughtful donors who bring new and energizing forms of philanthropy to Bartholomew County. It is our honor to help you do “Your Philanthropy. Your Way.”

May the stories in this report inspire you to reconnect, stay connected and connect others.

Tracy H. Souza
President & CEO
Financials

**TOTAL ASSETS**
$97,597,743

**TOTAL GIFTS RECEIVED**
$2,720,459

**INVESTMENT RETURNS**
+14.8%

**TOTAL GRANTS**
$4,919,433

- Unrestricted
  - $626,608
- Restricted
  - $4,292,825

**SCHOLARSHIPS**
$540,000

- HFBC Scholarships
  - $391,000
- Lilly Endowment
  - Community Scholarships
    - $149,000

**OPERATING INCOME**
$1,076,741

**OPERATING EXPENSES**
$847,826
Grants

Capacity-Building Grants
Each year Heritage Fund connects with local nonprofit organizations serving our community in a variety of ways. Thanks to the generosity of donors past and present we are able to award grants that support the important work of our nonprofit partners and the people they serve.

$4,919,433
IN GRANTS AWARDED
384 GRANTS TO 191 NONPROFIT ORGANIZATIONS

2021 Community Fund Areas of Initiative
The Heritage Fund Board annually connects with community experts and various local data sources to evaluate the existing needs in our community and determine where our resources can make a difference. In 2021 the Community Fund focused grantmaking power in the following areas:

• Youth Development
• Substance Abuse
• Neighborhood Revitalization
• Innovation & Creativity
• Welcoming Community

In addition to these focus Areas of Initiative, we also make responsive grants each year based on requests received from other nonprofit partners and our ability to create a positive impact for the community.

$626,608
IN GRANTS AWARDED FROM THE COMMUNITY FUND

Grant highlights

Reducing Community Waste – Responsive Grant
$9,433 was awarded to Energy Matters Community Coalition/ Bartholomew County Solid Waste Management District Citizens Advisory Committee for The Waste Diversion Project. This project established and demonstrated best practices for waste reduction, recycling and composting at city of Columbus public events, such as Ethnic Expo. Our grant helped to purchase compostable service ware (plates, bowls, forks, etc.) so that the waste from food concessions could be diverted from the trash stream and composted. With Heritage Fund's help this team successfully developed a process that can be replicated and improved at future events – and helped keep 948 pounds of waste out of the local landfill!

948 lbs.
OF WASTE DIVERTED FROM OUR LOCAL LANDFILL

Su Casa Columbus Summer Programming
“M.E.T.A.S.” (Making Education Thrive Around Summertime) – Youth Development
$10,213 was awarded to Su Casa Columbus to provide onsite reading, math and social-emotional learning activities for first-through fourth-grade students in the Heritage Heights/Driftside and Parkside communities three days a week for two hours per day.

6th Street Arts Alley – Innovation & Creativity
$25,000 was awarded to Columbus Area Arts Council to support the creation of the 6th Street Arts Alley and:

• Create an innovative public space through local contemporary artwork
• Revitalize an underused space in the city of Columbus
• Engage in a community-based process for urban design
• Catalyze flexible, outdoor programming that can be enjoyed safely during and after the pandemic
Scholarships

Scholarship Funds at Heritage Fund allow us to connect donors who are passionate about supporting education with students seeking to achieve their academic dreams. In 2021 we were privileged to manage 94 unique scholarship funds, awarding more than $540,000 to 157 deserving students. Here’s what some of our recipients had to say about these supportive connections:

“Thank you so much for the scholarship assistance as it greatly helps me in my journey at Purdue and will allow me to pursue my dream, which will help me use my skills to give back to the community.”

– Helena Ho

“Thank you for helping me make my college dreams a reality.”

– Andrew Clark

“Thank you so much for the scholarship assistance as it greatly helps me in my journey at Purdue and will allow me to pursue my dream, which will help me use my skills to give back to the community.”

– Catherine Wolf

Hayley Barr is attending IUPUC as a biology major.

Jadi Miller is attending Ball State, studying education.

SCHOLARSHIP DOLLARS

$540,000

157 STUDENTS  94 UNIQUE SCHOLARSHIP FUNDS

2021 LILLY SCHOLARSHIP DOLLARS

$149,000
Racial Equity

2021 was a continuation of the Heritage Fund Board’s 24-month journey to study, reflect and determine what the foundation needed to do to become a more equitable and inclusive organization as well as set an example for others in the community working in the Diversity, Equity and Inclusion (DEI) space.

The board participated in quarterly training sessions designed by our racial equity coach, Lead Culture Consulting. The Racial Equity Committee met more frequently to steer broader community initiatives. Its work included bringing training to the larger community, and in 2021, 160 people participated in “Interrupting Racism” training. Heritage Fund’s focus on this work was amplified with grants totaling $25,463 awarded to NAACP, Su Casa Columbus, Columbus Human Rights Commission, Columbus Annual MLK Day Breakfast and Hindu Society of Southern Indiana to support and encourage DEI efforts in the community.

Giving

Core to our mission at Heritage Fund is connecting generous donors with opportunities to give back in a personal and meaningful way. We call this doing “Your Philanthropy. Your Way.”

New Memorial Funds in 2021

Peyton’s Make-A-Wish Fund sponsored by Landmark Farm Foundation for the benefit of Bartholomew County children — Designated Fund established by Landmark Farm Foundation and representatives Ro & Shorty Whittington and John Whittington in memory of John’s son and Ro & Shorty’s grandson, Peyton. Peyton lost his life in 2013 at only 5 years old to cancer. Peyton’s Make-A-Wish Fund supports the Make-A-Wish Foundation by granting “wishes” for Bartholomew County children with critical illnesses.

Cassondra “Soni” Wilson Workforce Development Fund — Designated Fund established by friends, family and colleagues in memory of local businesswoman Cassondra “Soni” Wilson to provide support for workforce development efforts at Trainer Connect where Soni served as CEO.

Greg Craft “Workhorse” Memorial Scholarship — Scholarship Fund established in memory of Greg Craft, who lost his life in a tragic accident in 2021, to benefit a graduating senior from the Columbus East High School football team. Greg was a 1995 graduate of CEHS and a member of the football team.

New Funds in 2021

Architectural Revolving Loan Fund — A Field of Interest Fund to ensure buildings and landscapes of significance to the community are properly cared for and maintained into the future.

EAA Chapter 729 – Columbus, IN Fund — Agency Fund established by Brad Stinebring and the EAA Chapter 729 Board of Directors to grow participation in aviation activities.

Landmark Columbus Foundation Endowment & Non-Permanent Fund — Designated Funds to provide operating support to Landmark Columbus Foundation.

Mark & Wendy Elwood Foundation — A Personal Foundation established by Mark & Wendy Elwood to fulfill their charitable wishes.
Community Fund/Love Where You Live

Kevin Zeigler was the 2021 Love Where You Live artist. His artwork titled “Hall of Heroes” featured community members he admires from the past and present.

$159,699 RAISED FOR THE COMMUNITY FUND

263 DONORS SUPPORTED

Each year Heritage Fund awards grants from our Community Fund to improve lives and build a better Bartholomew County. This pool of funds allows us to meet the needs we know about today and prepare for those that will come tomorrow. We annually accept applications from nonprofit partners across the community, sharing ideas and requesting funding for the projects and programs that will change our community for the better.

Personal Foundations

In 2021 Heritage Fund initiated a new option for donors who want to practice strategic philanthropy at the highest level. Personal Foundations engage donors by allowing them control and flexibility over their grantmaking while providing the opportunity to invest in the future and progress of the community and/or the causes most important to them. Personal Foundations are a great option for donors who want to grow their philanthropic impact and avoid the cost, administrative burden and funding restrictions of a private foundation. Personal Foundations can also be branded to the donor’s personal preferences.

The Richard & Nancy Wagner Family Foundation

Voelz, Reed, & Mount

Mark & Wendy Elwood Foundation
Planned Giving

Planning a charitable gift through your estate is one of the easiest and most flexible ways that you can leave a gift to Heritage Fund and have a lasting impact on your community.

Let Heritage Fund help you customize a gift now that can be funded later through your estate. Flexible giving options include:

- Bequests
- Appreciated securities
- Distributions from tax advantaged accounts
- Real estate
- Make HFBC a beneficiary of your life insurance policy or IRA

For additional information about making a gift to Heritage Fund, contact Kristin Munn at kmunn@heritagefundbc.org or (812) 376-7772.

Community Connections

Heritage Fund’s work in the community would not be possible without the dedication of our many partners that work tirelessly to build a better community for all. In 2021 we were proud to stay connected with Columbus Area Chamber of Commerce, Columbus Regional Health, First Christian Church and Landmark Columbus to bring some big community projects to fruition.

Columbus Area Chamber of Commerce - Propeller

“The vision of Propeller is to be the home of a thriving community where we can unleash each other’s creative potential. The 9,000-square-foot space is home to woodworking and metalworking shops, as well as robotics, electronics and 3D printing labs. The business model calls for paid individual and family memberships, student memberships, classes, and events that are open to all.

Propeller’s name implies a double meaning. It’s where creatives and tinkerers can learn and innovate, creating forward momentum for their bold ideas. At the same time, it takes its name from its location, which is adjacent to the airport runway and control tower at the Columbus AirPark.

Cindy Frey, President, Columbus Area Chamber of Commerce

Columbus is renowned for design and engineering, so it is fitting that we develop this space for learning, creating and experimentation. Students, especially those studying at the AirPark Columbus College Campus, will utilize the space to enhance their learning through hands-on experimentation. Lifelong learners may learn skills that unlock new career opportunities. Entrepreneurs will prototype solutions, manufacture products, or participate in a program such as “Startup Saturday.”

Heritage Fund helped cover some of Propeller’s early start-up costs, like installing a powerful Wi-Fi network. As one of the “first-in” funders, it allowed us to leverage additional funds from the Columbus Redevelopment Commission, the Velocities entrepreneurial partnership, the READI grant and private donors.”

Ann Marshall Knobloch, or Annie, as she was known to her friends, will be remembered for her incredible generosity to the Columbus community. During her lifetime, Ann worked with HFBC to develop the Ann Marshall Knobloch Endowment Fund. Upon her passing, proceeds of her estate were transferred to her fund.

Thanks to this act of kindness, four local organizations (The Columbus Indiana Philharmonic, Our Hospice of South Central Indiana, Mill Race Center and Turning Point Domestic Violence Services) will receive a grant each and every year.
Columbus Regional Health - Nurse Family Partnership

“Nurse Family Partnership (NFP) is an evidence-based home visitation program connecting a registered nurse with first-time at-risk moms and families to provide support from the prenatal period through the child’s second birthday. NFP has a lasting impact for families. Over 30 years of evidence in other communities shows that families that engage with an NFP nurse have better maternal and child health over their lifetimes, higher educational attainment, lower rates of substance use disorder, lower smoking rates, and lower incarceration rates. It’s one of the few behavioral interventions with families that has demonstrable short- and long-term impact.

For the families who participate, this program is transformational. Tracy Souza and I agree that we wish all families in need had access to an NFP nurse. The more families with access, the better off our community and families would be. Heritage Fund’s very generous commitment to this six-year pilot project with CRH Foundation has been absolutely essential. We now have proven the concept and the value to the community. We have outcomes on all the NFP families and can already demonstrate value of our investments to our donors and foundation leaders. It is very exciting because all foundations struggle with demonstrating the impact of their investments. NFP is an exception to that struggle. We could not be more grateful for Tracy’s leadership along with the HFBC Board. We are also grateful to Heritage Fund donors and leaders for their support.”

First Christian Church – Landmark Columbus – Save Our Tower

“The First Christian Church iconic tower designed and constructed by Eliel Saarinen in the early 1940s has been a beacon for the entire community for generations. However, it has had its structural challenges over the years, culminating in a “must address” situation just before the pandemic with the alternative being loss of a national landmark. While First Christian leadership has been a partner with Heritage Fund through the Friends of First Christian Church Architecture Fund, the tower was an issue of a whole different scope and size (initial project estimates of $2.4 million for a structure that while iconic served no direct operational/missional role for the church).

In December 2020, Heritage Fund – through Tracy Souza’s direct involvement and leadership – reached out to see how it could become an active partner in the project and fundraising. Over the course of the next 12 months, the collaboration and ensuing results were unimaginable. Heritage Fund and Landmark Columbus used their expertise, networks and positive exposure to jump-start a stalled fundraising campaign with national, regional and local grants and donations by the congregation, friends and supporters that now reaches almost $2.2 million. In addition, Heritage Fund has been developing an Architectural Revolving Loan Fund to assist in bridging the timing of project expenditures and grant reimbursement, with the tower project being the inaugural and seminal project.

The collaboration, partnership and community spirit that Heritage Fund has championed not only in its words but actions have resulted in a project that has and will continue to impact the community as a whole across belief structures and demographics for generations to come.”
Women’s Giving Circle

The mission of the Women’s Giving Circle is to educate, connect and inspire women to practice strategic philanthropy, using our intellectual and financial resources to create positive change in Bartholomew County.

Current Initiatives:

- **Women’s Leadership Pipeline** — Connecting local women with opportunities to serve and lead
- **Bartholomew County Report Card for Women** — In 2021 we gathered and published data from state, national and local partners to help our membership (and the broader community) better understand the unique challenges women face in our community. Membership used this data to select Early Learning & Childcare as the area of initiative for current and future high-impact grants.
- **Women in Crisis Micro Loan Program in partnership with Lincoln-Central Neighborhood Family Center** — $5,000 to provide flexible loans and grants to support women facing financial challenges.
- **High-Impact Grant Program** — $10,000 to support Early Learning initiatives in Bartholomew County, including improving access, affordability and quality of local childcare programs.
- **Women Rising Leadership Grants** — $1,190 allowed two local women to build their leadership capacity by participating in Leadership Bartholomew County.

For additional information on the Women’s Giving Circle visit: heritagefundbc.org/giving-circle

2021 Board Members

- Matthew D. Kirr
  - Chair
- Alice Johnson
  - Vice Chair
- Michelle Schaefer
  - Treasurer
- John A. Elwood
  - Secretary
- Kelly Benjamin
- Jim Bickel
- Jeff Brown
- John M. Burnett
- Jarvis Cooper
- Brad Davis
- Johnnie Edwards
- Katie Glick
- Tracy Haddad
- Tom Harmon
- Reinhold Hill
- Mark A. Levett
- Carl Lienhoop
- Jim Lienhoop
- Felipe Martinez
- Lora Mount
- Norbert Nusterer
- Aida Ramirez
- Jim Roberts
- Tracy Souza
- Nicholas Sprague
- Mark Stewart
- Lori Thompson
- Johnny Tsai
Community Events and Celebrations

Ethnic Expo

Columbus Pride Festival

Exhibit Columbus “New Middles”
Staff “Connecting in the Community”

Tracy H. Souza
President & CEO
Tracy sits with Jim Henderson on the “Luckey Climber” in the newly renovated Commons Playground.

Jacquie Bontrager-McCann
Marketing Manager
Jacquie (third from right) volunteers at Juneteenth with members of NAACP Columbus/Bartholomew Branch.

Jacquie Bontrager-McCann
Marketing Manager

Kristin Munn
Director of Development
Kristin shows her team spirit with her favorite mascot at a CSA Lincoln Elementary basketball game.

Stephanie Seaborne
Finance Director
Stephanie helps distribute cookies as a parent volunteer with Girl Scout Troop 3063.

Kyle Hendricks
Manager of Community Impact
Kyle finishes a half marathon at the Mill Race Marathon.

Amy Laker
Scholarship & Communications Manager
Amy walks her dog, Moon, through the 6th Street Arts Alley.

Lorraine Low
Office Manager
Lorraine serves coffee and donuts to those who make a contribution to the Love Where You Live campaign.
Make a donation online or mail your gift to:

Heritage Fund
P.O. Box 1547
Columbus, IN 47202

www.heritagefundbc.org
info@heritagefundbc.org
facebook.com/heritagefundbc
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<td>Leonard, Josh &amp; Diana Lienhoop</td>
</tr>
</tbody>
</table>
Memorials cont.

Laura Liu
Dianelis Love
Amanda Luse
Froso Marinakos
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<thead>
<tr>
<th>Name</th>
<th>Cause/Donate</th>
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<td>Julian Meier</td>
<td>Old National Bancorp</td>
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<td>Steve &amp; Julie Meredith</td>
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<td>Cheryl Miles-Vieth</td>
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<td>Overhead Door Co. Of South Central IN/Chuck Wells</td>
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<td>Alec Miller</td>
<td>Jennie Overhols</td>
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<td>Jodi Miller</td>
<td>Pancake Breakfast</td>
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<td>Lora Miller</td>
<td>James &amp; Sue Paris</td>
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<td>Richard &amp; Susan Miller</td>
<td>Marcia Parrott</td>
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<td>Timothy O. Millwood</td>
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<td>Brian &amp; Nancy Mirick</td>
<td>PEO Chapter CF</td>
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<td>John R. Mohr &amp; Natalie J. Mohr</td>
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<td>Kathy &amp; Terry Molewky</td>
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<td>Lynn &amp; Janice Montgomery</td>
<td>David &amp; Mary Petro</td>
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<td>David Moore</td>
<td>Melissa Petrusky</td>
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<td>Rip, Clare &amp; Charlie Moore</td>
<td>Brett Petty</td>
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<td>Anthony Moravec</td>
<td>Tony Philip</td>
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<td>Brian Mormino</td>
<td>Carol Phillips Wright</td>
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<td>Matt &amp; Jen Morrill</td>
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<td>Nancy Morris</td>
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<td>Raymond &amp; Elizabeth Morris</td>
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<td>Mr. &amp; Mrs. David Pitts</td>
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<td>David Porter</td>
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<tr>
<td>Bobbie Mullins</td>
<td>David Porter</td>
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<td>The Munn Family</td>
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<td>Marleeza Powers</td>
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<td>Kevin C. Preuss &amp; Lisa A. Duret</td>
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<tr>
<td>Malcolm &amp; Rebecca Myers</td>
<td>Chris J. Price</td>
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<td>Glyn &amp; Carol Price</td>
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<td>Benjamin Myser</td>
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<td>Nancy &amp; Bob Pulley</td>
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<td>Purdue Alumni Advisory Council</td>
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<td>Linda Schmidt</td>
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Justin Schneider
Tom & Barbara Schoellkopf, in honor
Of their children & grandchildren
Robert Scholtz, Jr.
Chad Schuette Family, Chad, Grace & Abram
Rodney Schuette Family, Rodney, Jenny, Charlie & Caitlin
Roger & Julie Schuette
Hutch & Kevin Schumaker
Kevina Schumaker
Avril M. Schutte
Todd Schutte
Ily Schwartzman
Tami & Alan Schwenk
Chris & Jane Scruton
David Seachrest
The Seim Family
Kimberly Self
Christopher Sellers
C. Settle
Janet Sharpe
Tom Shaw
Joe & Kathleen Sheehy
Judith Shepherd
Veronica & James Shipp
SiHO Insurance Services
Rick & Kimberly Silvers
Sam & Frances Simmermaker
Catherine Simmons
Donald E. & Roseann Simmons
Ron & Adele Simmons
Beverly & Thomas Smith
Deanna Smith
Trudi & Bruce Smith
John & Cindy Smock
Lauren Smythe
Jean & Ethel Sneed
Arthur Snider
William & Shari Solik
Terry & Susan Solomon
Miguel Souza
Souther Roofing, Inc.
Matt & Tracy Souza
Christopher Spanton
Ryan Spanton
Andrew & Sarah Speer
Nana
Janeen Sprague
Nicholas L. Sprague
Vathsala Srinivasan
The Estate of Charles Stafford
Joe & Margaret Stafford/Hope High School Class of 1954
Patrick Staley
Sherry Stark
Sherry Stark & David Tiede
Dean & Louana Stewart
Mark Stewart
Stillwater Ridge Produce
Brad Stinebring & Amy Boerger
Monica Stoffel
Gena Stonefield
Rick & Elizabeth Stoner
Kim Stover
Strand Associates, Inc.
Beth Stroh, Mary Stroh, Emison Sabo & Everett Sabo
Stroh, Sabo & Huff Families
Julia Stumpf & Alan Kilbarger
Eva Su
Vivek & Jenni Sujan
Dustin Sullivan
Tara Sullivan
Dan Summe
Gregg & Judy Summerville
Judy Summerville
Superior Drywall LLC
Zachary Sutton
Jessyca & Aaron Swinford
Feng Tao
Taylor Bros. Construction Co., Inc.
Katherine & David Tenney
Craig & Laura Thayer
Joyce Thayer-Sword
Larry & Patricia Thayer
Jocelyn Thompson
Lori Thompson & Ben Downing
Lori Thompson
Mark & Kathy Thompson
Thor Memorial fund raiser
Tom & Stephanie Thornburg
Tilford Sellers Record Sales
Connie & Larry Tingle
Jonathan & Edith Titus
Patricia Tovey
Tour de Trails
Donald & Shirley Trapp
Turkey Trot
Gordon Trowbridge
Amy Tsui & Family
Grant Tucker
Randall Tucker
Pam & Pete Tully
Alexandria Turner
Barbara Tuttle
Bradford & Larecia Utley
Unitarian Universalist Congregation of Columbus
Ken & Kim VanArsdale
Charles Vanatta
Marvin & Elizabeth Veatch
Daniel & Melissa Vermillion
Loretta K. Vinson
Jim Voelz & Peggy Voelz
Voelz, Reed & Mount, LLC
Ed & Jessica Vogel
Tom & Christine Vujovich
Frank Wadeworth & Laura Moses-Wadsworth
Julie Wagner
Nancy Wagner
Sharon Wagner
Jack & Meredith Walker
The Wallace Family
Roger Wallace
Patrick & Barbara Walters
Don & Peggy Wampler
Diane Ward
Janet & Warren Ward
Pat & Diane Ward
Lavon Wasson
Norma Watts
Robert & DeAnne Weaver
David & Lisa Webster
Wehmeier Farms Inc.
Lori Wells
Suzanne Wells
Vickie Welsh-Huston
Laura Wenzler
Louis & Laura Wenzler
Derek Wessel
West Container Repair, Inc.
Gina Wetherald
Lynn Whaley
Larry Wheeler
Alan & Karen Whipker
Doug & Jennifer Whipker
Kenny & Sue Whipker
Taylor-Gohn White & Matthew White
Dane & Sarah Whitley
Ashley Whitlock
Jeff & Vicky Whittington
Lynn Whittington
Ro Whittington
Ro & Shorty Whittington
Paul & Linda Wizynski
David & Sue Wildermann
J.A. Williams
Jerome & Mary Williams
Jerry Williams
Jeff & Karen Willingham
Gregory Willmore
Beverly & Steve Wilson
Brandon Wilson
Brian Wilson
Mark & Theresa Wilson
Sydney Wilson
Chuck & Geri Wilt
Nicole Wiltrout
Theresa Wirth
Caleb & Stephanie Wolff
Karl & Ursel Wolff
The Workshop
Hershel & Kathleen Wyrick
Bing Yang
Madonna Yates
Don Yin
Cindy Yingling
Karen, Connor, Janella & Jenna
Mary Louise Yingling
Tom & Celeste Yonushonis
Dean & Julanna Young
Alexander Yu & Tina Ling
Lingjie Zhao
COMMUNITY FUNDS

Unrestricted funds provide flexibility to respond to the broad and changing needs in the community, now and in the future. Income from these commingled funds is granted to not-for-profit organizations to address quality of life issues in Bartholomew County. Gifts of any size are welcome; gifts of $5,000 or more create a named Community Fund.

- Donald V. Force Memorial Fund
- Dr. & Mrs. R. E. Fortner Fund
- Aileen Marshall Graham Fund
- Mr. & Mrs. Robert A. Grant, in memory of Mabel P. Grant Fund
- A.W. & Lucile Habermeyer Fund
- Mr. & Mrs. John T. Hackett fund
- Mr. & Mrs. Robert W. Haddad Fund
- Mr. Clarence O. Hamilton Fund
- Lee & Nancy Hamilton Fund
- Mr. & Mrs. William S. Hamilton Fund
- Mr. & Mrs. Waldo M. Harrison Fund
- Don & Dody Harvey Fund
- Thomas W. & Judith M. Head Fund
- The Honorable Stephen R. Heimann Fund
- Mr. & Mrs. James A. Henderson Fund
- Barbara & Thomas Hennig Fund
- Dr. Alvin & Lucy Henry Fund
- Mr. & Mrs. Thomas J. Hinshaw Fund
- Robert E. Hoffmeister Memorial Fund
- Mr. & Mrs. Robert E. Hoffmeister Fund
- Barbara & Herbert Hoover Fund
- Bill & Nancy Hunt Fund
- Irwin Union Bank & Trust Company Fund
- Joseph C. & Marilyn M. Jerman Fund
- Johnson Family Fund
- Mr. & Mrs. Richard L. Johnson Fund
- Mr. & Mrs. David Jones Fund
- Mr. & Mrs. Harold V. Jones, Jr. Fund
- Mr. & Mrs. D.W. Jurgemeyer Fund
- John & Nan Keach Fund
- Mrs. Lucille L. Keller Fund
- Carl H. & Charlotte L. Kiel Fund
- Mr. & Mrs. Arthur D. King Fund
- Harry & Jane Kinney Fund
- David M. & Barbara A. Kirr Fund
- Kroot Corporation Fund
- Dr. & Mrs. Peter H. Leonard Fund
- Mark & Marabeth Levett Fund
- John & Mindy Lewis Family Fund
- Howard W. & Carolyn A. Lickerman Fund
- Jim & Pam Lienhoop Fund
- Lilly Endowment Fund
- Joe & Deborah Loughrey Fund
- Mr. & Mrs. Robert W. Mahan Fund
- Terry B. & Constance L. Marbach Fund
- Estate of John C. Marshall Fund
- John C. & Aileen N. Marshall Fund
- Elaine & Ted Marston Fund
- Dick & Donnette McGee Fund
- Meshberger Family Memorial Fund
- Kevin & Lorrie Meyer Fund
- Martha L. Middleton Fund
- Will Miller & Lynne Maguire Fund
- In Honor of J. Irwin Miller Fund
- Dr. & Mrs. Donald C. Moore Fund
- Anthony Moravec Family Fund
- Julia Morris Memorial Fund
- The Namaste Fund
- Mr. & Mrs. John A. Nash Fund
- Ralph & Anne E. Newman Fund
- Marjorie W. Newton Philanthropic Fund
- F.M. Overstreet Memorial Fund
- Virgil & Vangie Parker Fund
HERITAGE FUND ADMINISTRATIVE FUND

An administrative endowment fund was established in 2006 by Heritage Fund’s Board of Directors. Gifts to this fund ensure that the foundation will continue to provide service to the community forever. Gifts of any size are welcome; gifts of $5,000 or more create a named fund. We thank these generous donors who understood the power of endowment, ensuring long-term sustainability for the administration of Heritage Fund.

Visionaries
Daniel Family in memory of Ann Daniel
First Financial Bank
Aileen Marshall Graham
Mr. and Mrs. David Kirr
Lynne Maguire and Will Miller
Estate of Frances C. Olinger
Helen Rowell Trust
Tom & Tina Vujovich

Leaders
Dan & Robin Daniel
Rick & Alice Johnson
NTN Driveshaft, Inc.
Nobuo Satoh
Matt and Tracy Souza

Stewards
Dr. and Mrs. R. Todd Bergman
Delmar E. Demaree, III
John and Louise Dorenbusch
Kirby Risk Corporation
Randy and Jill Scheidt
Sharon Risk Stark
Suzanne Tannenbaum

George W. & Glowdine E. Budd Memorial Fund
A fund established by generous donors which designates fund distributions to support the Heritage Fund Community Fund.
AGENCY DESIGNATED FUNDS

A fund established by an organization or by generous donor or family to help grow a specific not-for-profit organization and create sustainability for their good work; $15,000 creates a fund.

Anderson Center Endowment Fund
Atterbury Bakalar Air Museum Fund
Bartholomew Consolidated School Foundation Fund
Bartholomew County Genealogical Society Endowment Fund
Bartholomew County Historical Society Endowment Fund
Bartholomew County Humane Society
Bartholomew County Parks Foundation
Bartholomew County Public Library Fund
Bartholomew County Veterans Memorial Foundation Fund
Big Brothers Big Sisters Endowment Fund
Centerstone Mental Health Fund
Children Inc. Learning Center Endowment Fund
Columbus Adult Daycare Endowment Fund
Columbus Area Arts Council Endowment Fund
Columbus Area Arts Council Fund
Columbus Area Arts Council Robert & Barbara Stewart Arts Education Fund
Columbus Indian Philharmonic Endowment Fund
Columbus Museum of Art & Design
Columbus Park Foundation
Columbus Park Foundation Endowment Fund
Columbus Regional Hospital Foundation Endowment Fund
Columbus Regional Hospital/Cancer Center Fund
Columbus Symphony Orchestra Endowment Fund
Community Education Coalition Non-Permanent Fund
Dan Arnhoit AgrIInstitute Endowment Fund
Developmental Services Inc. Fund
EAA Chapter 729 - Columbus, IN
Ecumenical Assembly of Barth. Cty. Churches-Love Chapel Endowment Fund
Evelyn Seward Memorial Fund
Family Self-Sufficiency Endowment Fund
Family Self-Sufficiency Fund
Family Service Endowment Fund
First Presbyterian PreK Scholarship Fund
Foundation for Youth Fund
Foundation for Youth/Youth Camp Fund
Hope Area Food Bank Endowment Fund
Housing Partnerships, Inc. Community Development Endowment Fund
Indiana Artists Club, INC.
kidscommons Children's Museum Fund
Kiwanis Scholarship Fund
Leadership Bartholomew County Fund
LifeDesigns fund
Lincoln Central Neighborhood Family Center Endowment Fund
Mill Race Center, Inc. Endowment Fund
Mill Race Center, Inc. Fund
North Star Montessori School Fund
Our Hospice of South Central Indiana Endowment Fund
Route 21
Sans Souci, Inc. Fund
The Alfa Fund
Turning Point Endowment Fund
United Way of Bartholomew County Endowment Fund
Volunteers in Medicine Fund

DESIGNATED FUNDS

Funds established by generous donors who designate specific not-for-profit institutions that they want to help grow and be sustainable to receive grants; $15,000 creates a fund.

A. Dean & Martha E. Taylor Fund
ABC Stewart Endowment Fund
Alma Wiley Memorial Scholarship Fund
Ann Marshall Knobloch Endowment Fund
Bartholomew County Library Associates Fund (Hooten Family Memorial)
Bartholomew County Veterans Memorial Foundation Endowed Fund
BCHS Arvin Legacy Fund
Ben & Pat Bush Nursing Fund in Memory of Edythe & Max Gosnell
Betty Welch Musical Fund
Bill and Sally Hanley Excellence in Teaching Award Fund
Bob and Charlotte Aldenhagen Fund
Charles Taylor & Theresa Ann Ross Fund
Columbus Chinese School Endowment Fund
Columbus Emergency Physicians, Inc. Fund
Community Education Coalition Endowment Fund
Continuous Outreach Process Fund
Donald W. Jurgemeyer Endowment Fund (2)
Donald W. Jurgemeyer Endowment Fund (5)
Donald W. Jurgemeyer Endowment Fund (8)
Dr. & Mrs. William R. Laws, Jr. Philanthropic Fund
Edgar & DeLora L. Lauther Endowment Fund
Family School Partners Designated Endowment Fund
Henry, Clara and Alice Weichman Bartholomew County Humane Society Memorial Fund
Heritage Fund Administrative Endowment Fund
In Honor of R.W. Witte & Helen M. Witte and Earl V. & Rosalyн R. Hess Fund
John & Lori Lucas Fund
Judy Huehl Scholtz Memorial Fund
Kyle Carothers Hunt of a Lifetime Memorial Fund
L. Edward John and Mary Jean John Endowment Fund
Landmark Columbus Foundation Endowment Fund
Leon Cline Family Fund
Lilly Scholarship Promotional Fund
Marjorie & Orphie Bridges Philanthropic Fund
Martha L. Middleton Mental Health Fund
Mr. & Mrs. Robert F. Reeves Philanthropic Fund
Olive Murphy Memorial Hospice Fund
Peds Reads
Peyton’s Make-A-Wish Fund sponsored by Landmark Farm Foundation for the benefit of Bartholomew County children
R. Kent Witte, Attorney PC & Stacy Ford Walters in Memory of Shannon Ford Fund
Raymond and Jane Frede Columbus Signature Academy Fund
Reams Family Award for Excellence in Teaching
Reeves Bartholomew County Historical Society Fund
Reeves Columbus Youth Camp Endowment Fund
Reeves Early Music Education Endowment
Reeves First Presbyterian Church Foundation Fund
Robert J. Marshall Memorial Philanthropic Fund
Russell and Jean Hashman Endowment Fund
Sharon Risk Stark First Presbyterian Church Fund
Simmons School Fund
Stadler Brothers Fund
Sue A. Barton Lincoln Elementary School 1st Grade Memorial Fund
The Commons Fund
The Salin Family Fund
Tiede Salvation Army Fund
Turning Point Domestic Violence Services Non-Permanent Fund
William F. and Lisa C. Schultz Fund
Women Helping Women fbo Turning Point Fund
### DONOR ADVISED FUNDS

Donors recommend not-for-profit institutions for which they have an interest or passion to receive grants; $15,000 creates a fund.

- A. John & Lois Friend Memorial Fund
- Arnett Giving Fund
- Bartholomew County Organizations Active in Disaster Non-Permanent Fund
- Bill and Jody Harter Community Fund
- Carmen and Eric Retrum Family Fund
- Chap & Nancy Blackwell Memorial Fund
- Coca-Cola Bottling of Columbus Donor Advised Endowment Fund
- Columbus Park Foundation - Jolie Crider Memorial Fund
- Conover Stroud Family Fund
- Don and Dody Harvey Philanthropic Fund
- Family Chiropractic and Wellness Community Fund
- Friends of First Christian Church Architecture
- Glanton-Perry-Meek Memorial Fund
- Iorio Family Fund
- Irwin Financial Foundation Donor Advised Fund
- Irwin-Sweeney-Miller Donor Advised Fund
- Jeff and Lynn Brown Fund
- Joan and Howard Peary Fund
- John & Nancy Sawin Family Fund
- Kirr Family Fund
- Louis and Laura Wenzler Fund for Strategic Philanthropy
- McGuire Fund for Spinal Cord Injury
- Pia O'Connor Philanthropic Fund
- Psi Iota Xi/Grace Turner Fund
- Robert A. and Mary F. Orben Fund
- Robert N. Brown Fund
- Sarla & Swadesh Kalsi Donor Advised Fund
- Sharon Risk Stark Donor Advised Fund
- Stevens Family Fund
- Summerville Family Fund
- Tannenbaum Family Charitable Fund
- Torres Wilczewski Family Fund
- Weber Family Donor Advised Fund
- Willett Family Fund
- Woods & Grooms Endowment Fund

### FIELD OF INTEREST FUNDS

Donors have the opportunity to respond to the changing needs or charitable interests by personally selecting areas they want to help grow and sustain through grants; $15,000 creates a fund.

- AEI Youth Sports Fund
- African American Fund of Bartholomew County
- Aileen Marshall Graham Children & Youth Endowment Fund
- Architectural Revolving Loan Fund
- Bartholomew County Bar Association Endowment Fund
- Bartholomew Reads Endowment Fund
- Benjamin R. (Mickey) King Endowed Fund
- Borcherding Visual Arts Fund
- Carol Ann Boyer Carvin Diabetic Memorial Fund
- Cassondra "Soni" Wilson Workforce Development Fund
- Columbus Downtown Impact Investment Fund
- Columbus High School Classes of 1957 and 1958 Endowment Fund
- Columbus Service League Legacy Fund
- David and Margaret Bottorff Math and Science Initiative for Elementary Teachers
- Donald W. & Catherine G. Jurgemeyer Endowment Fund
- ECOT Endowment Fund
- Friends of the Children Fund
- Ginger & Friends Fund
- Hawcreek-Flat Rock Area Endowment Fund
- Hoosier Pioneer Preservation Fund
- Jimmi Fund for Substance Abuse Assistance
- Mark & Wendy Elwood Substance Abuse Prevention Fund
- Mildred A. Reeves Early Education Fund
- No Child Hungry Endowment Fund
- Philip R. Miller Art Purchase Awards Fund
- Racial Equity Fund
- Schicke Children and Youth Fund
- Sharon Risk Stark Arts & Culture Fund
- Sharon Risk Stark Community Impact Fund
- The Nala Fund
- Women’s Giving Circle of Bartholomew County ENDOWMENT
- Women’s Giving Circle of Bartholomew County Fund

### PERSONAL FOUNDATIONS

Personal Foundations are a tool for donors who want to practice strategic philanthropy at the highest level. Personal Foundations engage donors by allowing them control and flexibility over their grantmaking while providing the opportunity to invest in the future and progress of the community and/or the causes most important to them. Personal Foundations are a great option for donors who want to grow their philanthropic impact and avoid the cost, administrative burden and funding restrictions of a private foundation. Personal Foundations can also be branded to the donor’s personal preferences; $100,000 starts a Personal Foundation.

- Mark & Wendy Elwood Foundation
- Richard & Nancy Wagner Family Foundation
- Smith Family Fund
- Voelz, Reed, & Mount Foundation
SCHOLARSHIP FUNDS

Donors establish educational grant funds with specific criteria and areas of study that reflect a wide diversity of interests, needs, accomplishments and student talents; $15,000 creates a fund.

Abbott Forrester Garn Scholarship Fund
Abigail Carson Memorial Scholarship Fund
Analytical Engineering, Inc. (AEI) Scholarship Fund
Andrew Parker Memorial Scholarship
Andy Critzer Memorial Scholarship Fund
Ann Ward Fine Arts Scholarship Fund
Anthony Moravec Scholarship Fund
Barbara W. Stewart Scholarship Fund
Barth/Brown County Medical Society Medical Education Scholarship Fund
Bartholomew County REMC - Alex Barkes Memorial Scholarship
Bartholomew County REMC Scholarship Fund
Becky S. Green Memorial Scholarship
Behrman Big Dog Award Scholarship Fund
Bill and Jody Harter Scholarship Fund
Blake Hanger Memorial Scholarship Fund
BME Sisters Scholarship Fund
Bob & Marcy Oswald Engineering Scholarship Fund
Bob Marshall-Bob Gordon Memorial Scholarship for Journalism Fund
Brown Music Scholarship Fund
Casey Fishe Memorial Scholarship
Charles D. Shepherd Memorial Scholarship Fund
Charles M. and Frances W. Condit Nursing Education Fund
Class of 1948 Scholarship Fund
Columbus Autism Network Scholarship Fund
Columbus Business and Professional Women's Scholarship
Columbus Crush Scholarship Fund
Columbus Rotary Scholarship Fund in Honor of Judson Erne
Columbus Youth Hockey-Bryan Ritz Memorial Fund
Corrilla B. Lentz Scholarship Fund
Dana Barton Merter Memorial Tennis Scholarship Fund
Daniel Altmiller & Elizabeth Altmiller Memorial Scholarship
Dave Galle Memorial Scholarship Fund
Developmental Services, Inc. (DSI) William K. Hadar Scholarship
Doug Leonard Healthcare Occupations Scholarship Fund
Dr. & Mrs. Edward L. Probst Medical School Scholarship Fund
Dr. Cleve James Francoeur, Jr. Memorial Scholarship Fund
Dr. Glenn E. Galloway Dental Scholarship Fund
Duane Barrows Scholarship Fund
Earl E. & Mildred L. Bless Hudson Scholarship for Education
Edward Jones Investments Scholarship Fund
Emergency COVID-19 Relief Scholarship Fund
Foods and/or Nutrition Careers Scholarship Fund
Frank Burbrink Memorial 4-H Scholarship Fund
Fred L. Armstrong Future Leaders Scholarship Fund
Goldie Gibson Memorial Endowment Fund
Greg Craft "Workhorse" Memorial Scholarship
Harold H. Heminger Graduate School Scholarship Fund
Harold R. Crawford Memorial Scholarship
Helmut O. von Buchler and Hartmut K. von Buchler 4-H Memorial Scholarship Fund
Henry, Clara and Alice Weichman Scholarship Fund
Heritage Fund Memorial Scholarship Fund
Hispanic Latino Scholarship Fund
iGrad Excellence Scholarship Fund
J. Albert Finkel and Irma Jane Finkel Scholarship Fund
J. Howard Beam Memorial Scholarship Fund
Jennifer Strietelmeier Memorial Art Scholarship Fund
John and Geneva Wickens Scholarship Fund
John McLachlan Soccer Scholarship Fund
John R. Skobel III Memorial Scholarship Fund
Jones Sisters Fund
Julie M. McKinney Memorial Scholarship
Karen Ann Coffman Memorial Nursing Scholarship Fund
Keith Bean Medical Scholarship
Kirby & Caroline Risk Scholarship Fund
Lacey Family Scholarship Fund
LHP Scholarship Fund
Louis A. and Kathy M. Giovannini Scholarship Fund
Lucien J. & Maryann J. Chadwick and Sam & Edith Shanks Memorial Scholarship Fund
Marguerite Burns Rust Scholarship for Animal Science Studies
Marguerite Burns Rust Scholarship Fund
Marvin Johnson Scholarship Fund
Mary Ann Heise Memorial Scholarship Fund
Mary E. Behler Memorial Scholarship Fund
Mayor's Government Scholarship Fund
Michael R. Rogers Memorial Scholarship Fund
Mildred and Homer Crank Scholarship Fund
Myron Glick Memorial Scholarship Fund
One Step At A Time Scholarship Fund
Patrick Bowman Memorial Music Fund
Paul & Prudence Steinbarger Memorial Scholarship Fund
Phil Jackson Memorial Fast-Pitch Softball Scholarship
Philip R. Miller Memorial Scholarship for the Visual Arts
Purdue Alumni Advisory Council Scholarship Fund
Ralph "Brownie" Brown Memorial Scholarship
Ray Amlung Memorial Scholarship
Robert J. Sonntag Memorial Scholarship Fund
S. Edgar and Delora Laughter Memorial Fund
Sgt. Jonathon Michael Hunter Legacy Scholarship Fund
Steve Antcliff Memorial Scholarship Fund
Susan Solomon Scholarship Fund
The Barker Family Scholarship Fund
The Martha Kalb "You GO Girl" Scholarship
The Reverend Dr. William R. Laws Memorial Scholarship
Thomas H. Says Memorial Scholarship
Todd and Julie Bergman Scholarship
Toyota Material Handling Scholarship Fund
Waldo M. & Madge C. Harrison Fund

UNRESTRICTED FUNDS

George W. and Glowdine E. Budd Memorial Fund
Heritage Fund - Community Fund
Heritage Fund Capital
2021 SCHOLARSHIP RECIPIENTS

Ralph “Brownie” Brown Memorial Scholarship
Lexia Capes

Abbott Forrester Garn Scholarship
Catherine Wolf
Hannah Franklin

Abigail Carson Memorial Scholarship
Morgan Parkhurst

Analytical Engineering, Inc. Scholarship
Brock Burbrink
Mehul Dhillon
Jaylyn Nelson

Andrew Parker Memorial Scholarship
Samuel Gross
Brock Burbrink

Andy Critzer Memorial Scholarship
Nathaly Mumricha

Ann Ward Fine Arts Scholarship
Maddison Uphaus

Anthony Moravec Scholarship
Jaydann Boston
Avu Pruitt
Jessica Gorham
Marilu Alamo Tapia
Sarah Kendall
Joel Beck
Rachel Jones
Reese Pruitt
Samuel Mathews
Dellalah Perry

Barbara W. Stewart Scholarship
Marilu Alamo Tapia

Duane Barrows Scholarship
Amanda Pottorff

Bartholomew County REMC — Alex Barkes Memorial Scholarship
Aunaka Wasil
Emma Edwards

Bartholomew/Brown County Medical Society Medical Education Scholarship
Sara Bean
Isaac Guiseenkamp

Becky S. Green Memorial Scholarship
Kathrine Redding

Behrman “Big Dog” Award
Reese Harmon

Bill and Jody Harter Scholarship
Reagan Lykins

Blake Hanger Memorial Scholarship
Emma Edwards

BME Sisters Scholarship
Mackenzie Barnett

Bob and Marcy Oswald Engineering Scholarship
Mehul Dhillon
Albert Nusawardhana

Columbus Business and Professional Women’s Scholarship
Jessica Gorham

Dr. Glenn E. Callaway Dental Scholarship
Devon Roese

Casey Fishe Memorial Scholarship
Jessica Gorham

Charles D. Shepherd Memorial Scholarship
Marilu Alamo Tapia

Charles M. and Frances W. Condit Nursing Education Scholarship
Diana Hernandez Ortiz
Hannah Beck

Charles M. and Frances W. Condit Nursing Education Scholarship
Avu Pruitt

Class of 1948 Scholarship Fund to Further the Teaching Profession in the Name of Alta Redmond
Mackenzie Barnett

Columbus Crush Scholarship
Daniel Murphy

Columbus Rotary Scholarship in Honor of Judson S. Erne
Hope Durnil

Corrilla B. Lentz Scholarship
Josie Burbrink

Daniel Altmitller and Elizabeth Altmitller Memorial Scholarship
Makena Jackson

Dave Galle Memorial Scholarship
Reagan Lykins

Developmental Services, Inc. (DSI) William K. Hadar Scholarship
Hannah Beck

Doug Leonard Healthcare Occupations Scholarship
Marilu Alamo Tapia

Dr. & Mrs. Edward L. Probst Medical School Scholarship
Kaitlin Wendel

Dr. Cleve James Francoeur, Jr. Memorial Scholarship
Neev Kadakia

Earl E. & Mildred L. Bless Hudson Scholarship for Education
Sarah Kendall

Edward Jones Investments Scholarship
Gabriel Petrucelli De Luca

Emergency COVID-19 Relief Scholarship
Abigail Johnson

Foods and/or Nutrition-Related Careers Scholarship
Lauren Grider

Fred L. Armstrong Future Leaders Scholarship
Gabrielle Cooper

Goldie Gibson Memorial Scholarship
Anaryan Hernandez

Harold R. Crawford Memorial Scholarship
Brock Burbrink
Monica Burton

Helmut O. von Buchler and Hartmut K. von Buchler 4-H Memorial Scholarship
Emily Hoene

Henry, Clara and Alice Weichman Scholarship
Jessica Gorham

Heritage Fund Memorial Scholarship
Eve Blair
Addison Jones
Shivali Singireddy

Homer & Mildred Crank Scholarship
Emily Harker
Kate Spurgeon
Emmabiegh Martin

iGrad Excellence Scholarship
Lindsay Akers
Savannah Hacker
Alexander Pattingill
J. Albert Finkel and Irma Jane Finkel Scholarship
   Joel Beck
   Mackenzie Smith
J. Howard Beam Memorial Scholarship
   Kate Spurgeon
Jennifer Strietelmeier Memorial Scholarship
   Kaitlynn Everroad
John and Geneva Wickens Scholarship
   Emily Harker
John McLachlan Soccer Scholarship
   Jorge Avila
   Samantha Crossman
John R. Skobel III Memorial Scholarship
   Jamal King
Jones Sisters Scholarship
   Kate Spurgeon
Karen Ann Coffman Memorial Nursing Scholarship
   Hope Durnil
   Kallista Dehart
Keith Bean Medical Scholarship
   Kaitlin Wendel
Kirby and Caroline Risk Scholarship
   Gabriel Foley
Lacey Family Scholarship
   Anna Combs
   LHP Scholarship
   Nela Riddle
Lilly Endowment Community Scholarship
   Hayley Barr
   Jadi Miller
Lilly Endowment Community Scholarship Finalist
   Tamara Essex
   Emmaleigh Martin
   Brock BurbRink
   Marin Wieneke
   Josie BurbRink
   Gabriela Heredia
   Helena Ho
   Taylor Hollen
Louis A. and Kathy M. Giovanini Scholarship
   Marin Wieneke
Lucien J. & Maryann J. Chadwick and Sam & Edith Shanks Memorial Scholarship
   Aunaka Wasil
Marguerite Burns Rust Scholarship
   Ava Pruitt
Marguerite Burns Rust Scholarship for Animal Science Studies
   Macie Hill
Martha Kalb “You GO Girl” Scholarship
   Madison White
Mary Ann Heise Memorial Scholarship
   Marnie Schwartzkopf
Mary E. Behler Memorial Scholarship
   Sophia Musilli
Mary E. Behler Memorial Scholarship
   Jaylyn Nelson
Mayor’s Government Scholarship
   Zach Brunemer
   Savannah Root
Michael R. Rogers Memorial Scholarship
   Samuel Gross
   Emma Folz
   Myron Glick Memorial Scholarship
   Mackenzie Smith
   Patrick Bowman Memorial Music Fund
   Alexander Mysliwiec
   Paul and Prudence Steinbarger Memorial Scholarship
   Jacob Pierce
   MinJung Kim
   Nayoung Kim
Phil Jackson Memorial Fast-Pitch Softball Scholarship
   Hannah Stair
Philip R. Miller Scholarship for the Visual Arts
   Emma Nolting
Purdue Alumni Advisory Council Scholarship
   Monica Burton
Ray Amlung Memorial Scholarship
   Taylor Hollen
   Kaitlyn Dougherty
   Elizabeth Hagan
   Alexa Eaton
Robert J. Sonntag Memorial Scholarship
   Brock BurbRink
   Aunaka Wasil
   Helena Ho
S. Edgar & Delora L. Lauther Memorial Scholarship
   Andrew Clark
   Helena Ho
   Gabriel Petrucci De Luca
   Catherine Wolf
   Aunaka Wasil
   Emily Herndon
   Joseph Kloepfer
   Amaya Pierceall
   Eve Blair
Sgt. Jonathon Michael Hunter Legacy Scholarship
   Emma Edwards
Steve Antcliff Memorial Scholarship
   Haylee Snyder
Susan Solomon Scholarship
   Jessica Gorham
The Barker Family Scholarship
   Reese Pruitt
The Reverend Dr. William R. Laws Memorial Scholarship
   Anarayn Hernandez
   Alan Garcia
   Haylee Snyder
Thomas H. Says Memorial Scholarship
   Ashley Chambers
Todd & Julie Bergman Scholarship
   Jaydann Boston
Toyota Material Handling Scholarship
   Brock BurbRink
   Marin Wieneke
   Josie BurbRink
Designated Fund Grants

Heritage Fund - Community Fund
$6,305 George W. and Glowdine E. Budd Memorial Fund
Greg Craft Workhorse Memorial Scholarship
$100 Heritage Fund - Community Fund
Human Rights Commission - City of Columbus
$500 Heritage Fund - Community Fund
Columbus Annual MLK Day
$1,305 Heritage Fund - Community Fund
NAACP of Bartholomew County
$1,000 Heritage Fund - Community Fund
Pride Alliance Columbus, IN, Inc.
$1,000 Heritage Fund - Community Fund
Advocates for Children
$1,000 Heritage Fund - Community Fund
African American Fund of Bartholomew County
$1,000 Heritage Fund - Community Fund
Purdue University Bursar
$1,000 Heritage Fund - Community Fund
Indiana University Bursar
$1,000 Heritage Fund - Community Fund
Purdue University Bursar
$1,000 Heritage Fund - Community Fund
Indiana University Bursar
$1,000 Heritage Fund - Community Fund
Legal Aid-District Eleven Inc.
$1,795 Heritage Fund - Community Fund
Dictionary Project
$1,872 Heritage Fund - Community Fund
Turning Point Domestic Violence Services
$2,000 Heritage Fund - Community Fund
Aspire Indiana, Inc.
$2,000 Heritage Fund - Community Fund
Dictionary Project
$2,022 Heritage Fund - Community Fund
Just Friends
$2,340 Heritage Fund - Community Fund
Anderson Center, Inc.
$2,450 Heritage Fund - Community Fund
ABC Stewart School
$2,980 Heritage Fund - Community Fund
Just Friends
$3,000 Heritage Fund - Community Fund
Hindu Society of Southern Indiana
$3,000 Heritage Fund - Community Fund
Sans Souci, Inc.
$3,150 Heritage Fund - Community Fund
Family School Partners/BCSC
$4,000 Heritage Fund - Community Fund
The Hub/ASAP
$4,240 Heritage Fund - Community Fund
Southern Indiana Housing And Community Development Corporation
$5,000 Heritage Fund - Community Fund
University of Indianapolis Bursar
$5,000 Heritage Fund - Community Fund
Purdue University Bursar
$5,000 Heritage Fund - Community Fund
Indiana University Foundation
$5,846 Heritage Fund - Community Fund
Columbus Area Visitors Center
$6,815 Heritage Fund - Community Fund
Servants at Work
$9,000 Heritage Fund - Community Fund
Energy Matters Coalition
$9,433 Heritage Fund - Community Fund
Developmental Services, Inc.
$10,000 Heritage Fund - Community Fund
NAACP of Bartholomew County
$10,000 Heritage Fund - Community Fund
Advocates for Children
$10,000 Heritage Fund - Community Fund
Just Friends
$10,000 Heritage Fund - Community Fund
Su Casa
$10,213 Heritage Fund - Community Fund
Gleaners Food Bank of Indiana, Inc.
$15,343 Heritage Fund - Community Fund
Thrive-Alliance
$15,764 Heritage Fund - Community Fund
Thrive-Alliance
$16,688 Heritage Fund - Community Fund
Bartholomew Consolidated School Corp
$17,513 Heritage Fund - Community Fund
Recover Out Loud
$20,000 Heritage Fund - Community Fund
Ecumenical Assembly of Bartholomew County Churches/Love Chapel
$22,000 Heritage Fund - Community Fund
Columbus Area Arts Council
$25,000 Heritage Fund - Community Fund
Columbus Area Chamber Foundation
$30,000 Heritage Fund - Community Fund
The Hub/ASAP
$35,000 Heritage Fund - Community Fund
Columbus Regional Health Foundation
$36,939 Heritage Fund - Community Fund
Columbus Area Chamber Foundation
$42,800 Heritage Fund - Community Fund
Landmark Columbus Foundation
$50,000 Heritage Fund - Community Fund
Landmark Columbus Foundation
$50,000 Heritage Fund - Community Fund
Council for Youth Development
$100,000 Heritage Fund - Community Fund

Designated Funds

Bartholomew County Historical Society
$3,452 A. Dean & Martha E. Taylor Fund
ABC Stewart School
$2,210 ABC Stewart Endowment Fund
Bartholomew County Library Associates
$2,333 Bartholomew County Library Associates Fund (Hooten Family Memorial)
Bartholomew County Historical Society
$1,705 BCHS Arvin Legacy Fund
Ivy Tech Foundation, Inc.
$606 Ben & Pat Bush Nursing Fund in Memory of Edythe & Max Gosnell
Columbus East High School
$1,093 Betty Welch Musical Fund
Columbus North High School
$1,093 Betty Welch Musical Fund
Mahoney, Brittany
$1,000 | Bill and Sally Hanley Excellence in Teaching Award Fund
---
Family Self Sufficiency
$3,735 | Bob and Charlotte Aldenhagen Fund
---
Bartholomew County Historical Society
$403 | Charles Taylor & Theresa Ann Ross Fund
---
Columbus Chinese Association
$6,650 | Columbus Chinese School Endowment Fund
---
Columbus Regional Health Foundation
$387 | Columbus Emergency Physicians, Inc. Fund
---
Community Education Coalition
$139,594 | Community Education Coalition Endowment Fund
---
Asbury United Methodist Church Trustees
$5,952 | Donald W. Jurgemeyer Endowment Fund (2)
---
ACTEC Foundation
$5,952 | Donald W. Jurgemeyer Endowment Fund (2)
---
Indiana Bar Foundation
$5,952 | Donald W. Jurgemeyer Endowment Fund (2)
---
Iowa Law School Foundation
$2,208 | Donald W. Jurgemeyer Endowment Fund (5)
---
Indiana Bar Foundation
$18,016 | Donald W. Jurgemeyer Endowment Fund (8)
---
The Reverend Dr. William R. Laws Memorial Scholarship
$1,258 | Dr. & Mrs. William R. Laws, Jr. Philanthropic Fund
---
Foundation for Youth
$16,307 | Edgar & DeLora L. Lauther Endowment Fund
---
Columbus Regional Health
$19,568 | Edgar & DeLora L. Lauther Endowment Fund
---
Heritage Fund - Community Fund
$29,304 | Edgar & DeLora L. Lauther Endowment Fund
---
Heritage Fund - Community Fund
$29,352 | Edgar & DeLora L. Lauther Endowment Fund
---
Family School Partners/ BCSC
$779 | Family School Partners Designated Endowment Fund
---
Bartholomew County Humane Society
$733 | Henry, Clara and Alice Weichman Bartholomew County Humane Society Memorial Fund
---
Bartholomew Consolidated School Foundation
$814 | In Honor of R.W. Witte & Helen M. Witte and Earl V. & Rosalyn R. Hess Fund
---
Family School Partners/ BCSC
$1,237 | Judy Huehl Scholtz Memorial Fund
---
National Wild Turkey Federation
$1,060 | Kyle Carothers Hunt of a Lifetime Memorial Fund
---
Southwestern College
$500 | L. Edward John and Mary Jean John Endowment Fund
---
Bartholomew County Historical Society
$242 | L. Edward John and Mary Jean John Endowment Fund
---
Bartholomew County Public Library
$242 | L. Edward John and Mary Jean John Endowment Fund
---
Duke University
$242 | L. Edward John and Mary Jean John Endowment Fund
---
Columbus Symphony Orchestra
$242 | L. Edward John and Mary Jean John Endowment Fund
---
Columbus Indiana Philharmonic
$242 | L. Edward John and Mary Jean John Endowment Fund
---
Columbus Museum of Art and Design
$242 | L. Edward John and Mary Jean John Endowment Fund
---
Indianapolis Symphony Orchestra
$403 | L. Edward John and Mary Jean John Endowment Fund
---
Mill Race Center, Inc.
$1,209 | L. Edward John and Mary Jean John Endowment Fund
---
DePauw University
$1,854 | L. Edward John and Mary Jean John Endowment Fund
---
Donor Advised Funds

Shop With A Cop
$574 A. John & Lois Friend Memorial Fund

Indiana Golf Association/IN Junior Golf Program
$750 A. John & Lois Friend Memorial Fund

Indianapolis Jazz Foundation
$1,000 A. John & Lois Friend Memorial Fund

IU Foundation
$1,950 Arnett Giving Fund

Good Shepherd Radio, Inc.
$1,000 Carmen and Eric Retrum Family Fund

Clarity of South Central Indiana
$1,000 Carmen and Eric Retrum Family Fund

New Day Residents Encounter Christ
$1,000 Carmen and Eric Retrum Family Fund

Jeremiah 184
$1,000 Carmen and Eric Retrum Family Fund

Chain Breaker Ministries Inc.
$2,000 Carmen and Eric Retrum Family Fund

Ecumenical Assembly of Bartholomew County Churches/Love Chapel
$2,000 Carmen and Eric Retrum Family Fund

Just Friends
$2,000 Carmen and Eric Retrum Family Fund

Westside Community Church
$2,500 Carmen and Eric Retrum Family Fund

Chain Breaker Ministries Inc.
$3,000 Carmen and Eric Retrum Family Fund

Chain Breaker Ministries Inc.
$6,000 Carmen and Eric Retrum Family Fund

Bartholomew County Historical Society
$6,975 Chap & Nancy Blackwell Memorial Fund

Columbus Fireman's Cheer Fund
$300 Coca-Cola Bottling of Columbus Donor Advised Endowment Fund

Turning Point Domestic Violence Services
$500 Coca-Cola Bottling of Columbus Donor Advised Endowment Fund

Our Hospice of South Central Indiana
$500 Coca-Cola Bottling of Columbus Donor Advised Endowment Fund

Jackson County Bank Investment Management & Trust Services
$500 Coca-Cola Bottling of Columbus Donor Advised Endowment Fund

Columbus North High School
$1,000 Coca-Cola Bottling of Columbus Donor Advised Endowment Fund

Columbus Salvation Army
$1,000 Coca-Cola Bottling of Columbus Donor Advised Endowment Fund

Columbus Fireman's Cheer Fund
$2,000 Coca-Cola Bottling of Columbus Donor Advised Endowment Fund

Foundation for Youth
$2,500 Coca-Cola Bottling of Columbus Donor Advised Endowment Fund

kidscommons
$2,500 Coca-Cola Bottling of Columbus Donor Advised Endowment Fund

Columbus Park Foundation
$2,500 Coca-Cola Bottling of Columbus Donor Advised Endowment Fund

Family Service, Inc
$556 Don and Dody Harvey Philanthropic Fund

Foundation for Youth
$556 Don and Dody Harvey Philanthropic Fund

Friends of First Christian Church Architecture
$1,500 Don and Dody Harvey Philanthropic Fund

Landmark Columbus Foundation
$5,202 Don and Dody Harvey Philanthropic Fund

Columbus Park Foundation
$900 Family Chiropractic and Wellness Community Fund

Columbus Park Foundation
$1,130 Family Chiropractic and Wellness Community Fund

Columbus Park Foundation
$1,860 Family Chiropractic and Wellness Community Fund

Columbus Park Foundation
$1,860 Family Chiropractic and Wellness Community Fund

Columbus Park Foundation
$1,950 Family Chiropractic and Wellness Community Fund

Columbus Park Foundation
$2,600 Family Chiropractic and Wellness Community Fund

Columbus Park Foundation
$5,510 Family Chiropractic and Wellness Community Fund

Columbus Park Foundation
$5,510 Family Chiropractic and Wellness Community Fund

Bartholomew County Historical Society
$800 Glanton-Perry-Meek Memorial Fund

Friends of First Christian Church Architecture
$100,000 Irwin Financial Foundation Donor Advised Fund

Landmark Columbus Foundation
$10,000 Irwin-Sweeney-Miller Donor Advised Fund

kidscommons
$250 Jeff and Lynn Brown Fund

Crescent Project
$500 Jeff and Lynn Brown Fund

Foundation for Youth
$500 Jeff and Lynn Brown Fund

Columbus Salvation Army
$500 Jeff and Lynn Brown Fund

Mission Resource International
$500 Jeff and Lynn Brown Fund

Landmark Columbus Foundation
$500 Jeff and Lynn Brown Fund

Turning Point Domestic Violence Services
$500 Jeff and Lynn Brown Fund

Clarity of South Central Indiana
$500 Jeff and Lynn Brown Fund

Bartholomew County Historical Society
$500 Jeff and Lynn Brown Fund

Heritage Fund - Community Fund
$500 Jeff and Lynn Brown Fund

Young Life
$1,000 Jeff and Lynn Brown Fund

Heritage Fund - Community Fund
$1,000 John & Nancy Sawin Family Fund

Community Animal Rescue Effort
$250 Kirr Family Fund

Bartholomew County Historical Society
$250 Kirr Family Fund

Sycamore Land Trust
$250 Kirr Family Fund

Columbus Lacrosse Club
$500 Kirr Family Fund

Bull Dog Alumni Association Inc.
$500 Kirr Family Fund

kidscommons
$500 Kirr Family Fund

Our Hospice of South Central Indiana
$500 Kirr Family Fund

Utopia Wildlife Rehabilitators
$500 Kirr Family Fund

Foundation for Youth
$500 Kirr Family Fund

Big Bend Conservation Alliance
$1,000 Kirr Family Fund
Donor Advised Fund Grants cont.

Marfa Invitational  
$2,000  Kirr Family Fund

Marfa Invitational  
$2,000  Kirr Family Fund

Harvest of Hope Pantry  
$3,000  Kirr Family Fund

First Baptist Church  
$4,000  Louis and Laura Wenzler Fund for Strategic Philanthropy

Turning Point Domestic Violence Services  
$500  Pia O’Connor Philanthropic Fund

Ecumenical Assembly of Bartholomew County Churches/Love Chapel  
$500  Pia O’Connor Philanthropic Fund

First Presbyterian Church  
$4,800  Robert A. and Mary F. Orben Fund

Ivy Tech Foundation, Inc.  
$4,000  Robert N. Brown Fund

Landmark Columbus Foundation  
$1,000  Sarla & Swadesh Kalsi Donor Advised Fund

Columbus Regional Health Foundation  
$5,000  Sarla & Swadesh Kalsi Donor Advised Fund

Su Casa  
$300  Summerville Family Fund

Thrive-Alliance  
$350  Summerville Family Fund

Family Service, Inc.  
$350  Summerville Family Fund

Sans Souci, Inc.  
$364  Summerville Family Fund

Family Service, Inc.  
$1,000  Weber Family Donor Advised Fund

Just Friends  
$1,000  Weber Family Donor Advised Fund

Camp Lakeview Lutheran Camp  
$1,000  Weber Family Donor Advised Fund

Sans Souci, Inc.  
$1,500  Weber Family Donor Advised Fund

Friends of First Christian Church Architecture  
$2,000  Weber Family Donor Advised Fund

Camp Lakeview Lutheran Camp  
$2,085  Weber Family Donor Advised Fund

St. Peter's Lutheran Church  
$5,000  Weber Family Donor Advised Fund

St. Peter's Lutheran Church  
$10,000  Weber Family Donor Advised Fund

Field of Interest Fund Grants

Lacey, Sage  
$100  AEI Youth Sports Fund

Boyd, Andrea  
$200  AEI Youth Sports Fund

Ferrell, Kayla  
$200  AEI Youth Sports Fund

Tyndall, Alisha  
$200  AEI Youth Sports Fund

Leckie, Carla  
$250  AEI Youth Sports Fund

Long, Shelby  
$300  AEI Youth Sports Fund

Columbus Power Elite Booster Club  
$350  AEI Youth Sports Fund

Jessup, Taylor  
$350  AEI Youth Sports Fund

Cox, Briana  
$400  AEI Youth Sports Fund

Sharp, Allison  
$400  AEI Youth Sports Fund

Campbell, Charity  
$400  AEI Youth Sports Fund

Neumann, Tiffany  
$500  AEI Youth Sports Fund

Boy Scouts of America  
$500  AEI Youth Sports Fund

Skywatcher, Christina  
$500  AEI Youth Sports Fund

Abel, Abbie  
$500  AEI Youth Sports Fund

HAVOC Club Volleyball  
$500  AEI Youth Sports Fund

Rose, David  
$625  AEI Youth Sports Fund

Columbus Express Soccer  
$750  AEI Youth Sports Fund

Columbus Youth Hockey  
$1,200  AEI Youth Sports Fund

Advocates for Children  
$1,500  AEI Youth Sports Fund

Columbus East High School  
$2,000  AEI Youth Sports Fund

Columbus Express Soccer  
$2,150  AEI Youth Sports Fund

Columbus Park Foundation  
$2,500  AEI Youth Sports Fund

Columbus East High School  
$2,500  AEI Youth Sports Fund

Northside Middle School  
$2,500  AEI Youth Sports Fund

Lincoln Center Skate Club  
$2,500  AEI Youth Sports Fund

Columbus Lacrosse Club  
$4,000  AEI Youth Sports Fund

Columbus Thorn Running Club  
$5,000  AEI Youth Sports Fund

NAACP of Bartholomew County  
$500  African American Fund of Bartholomew County

Council for Youth Development  
$500  African American Fund of Bartholomew County

Columbus Enrichment Program  
$500  African American Fund of Bartholomew County

Columbus Annual MLK Day  
$750  African American Fund of Bartholomew County

Su Casa  
$750  African American Fund of Bartholomew County

Columbus Indiana Philharmonic  
$1,000  African American Fund of Bartholomew County

IU Foundation  
$1,000  African American Fund of Bartholomew County

NAACP of Bartholomew County  
$1,000  African American Fund of Bartholomew County

Social Good Fund  
$1,000  African American Fund of Bartholomew County

Ivy Tech Indianapolis Bursar  
$1,000  African American Fund of Bartholomew County

Indiana State University Bursar  
$1,000  African American Fund of Bartholomew County
<table>
<thead>
<tr>
<th>Organization</th>
<th>Grant Amount</th>
<th>Purpose</th>
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<tbody>
<tr>
<td>Second Baptist Church</td>
<td>$1,000</td>
<td>African American Fund of Bartholomew County</td>
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<tr>
<td>Columbus Area Chamber Foundation</td>
<td>$5,000</td>
<td>African American Fund of Bartholomew County</td>
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<td>Columbus Regional Health Foundation</td>
<td>$18,292</td>
<td>Aileen Marshall Graham Children &amp; Youth Endowment Fund</td>
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<td>Legal Aid-District Eleven Inc.</td>
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<td>Columbus Regional Health Foundation</td>
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<td>Centerstone</td>
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<td>Carol Ann Boyer Carvin Diabetic Memorial Fund</td>
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<td>Trainer Connect</td>
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<td>$2,285</td>
<td>Columbus High School Classes of 1957 and 1958 Endowment Fund</td>
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<td>Rockcreek Elementary School</td>
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<td>David and Margaret Bottorff Math and Science Initiative for Elementary Teachers</td>
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<td>Rockcreek Elementary School</td>
<td>$500</td>
<td>David and Margaret Bottorff Math and Science Initiative for Elementary Teachers</td>
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<td>Bartholomew Consolidated School Corp</td>
<td>$700</td>
<td>David and Margaret Bottorff Math and Science Initiative for Elementary Teachers</td>
</tr>
<tr>
<td>Bartholomew Consolidated School Foundation</td>
<td>$903</td>
<td>David and Margaret Bottorff Math and Science Initiative for Elementary Teachers</td>
</tr>
<tr>
<td>Taylorsville Elementary School</td>
<td>$1,182</td>
<td>David and Margaret Bottorff Math and Science Initiative for Elementary Teachers</td>
</tr>
<tr>
<td>Community Education Coalition</td>
<td>$185,072</td>
<td>ECO15 Endowment Fund</td>
</tr>
<tr>
<td>Busy Bees Academy</td>
<td>$50</td>
<td>Friends of the Children Fund</td>
</tr>
<tr>
<td>Columbus Signature Academy - Fodrea Campus</td>
<td>$115</td>
<td>Friends of the Children Fund</td>
</tr>
<tr>
<td>Rockcreek Elementary School</td>
<td>$115</td>
<td>Friends of the Children Fund</td>
</tr>
<tr>
<td>Columbus Signature Academy - Lincoln Campus</td>
<td>$125</td>
<td>Friends of the Children Fund</td>
</tr>
<tr>
<td>Columbus Signature Academy - New Tech Campus</td>
<td>$125</td>
<td>Friends of the Children Fund</td>
</tr>
<tr>
<td>Mt. Healthy Elementary School</td>
<td>$150</td>
<td>Friends of the Children Fund</td>
</tr>
<tr>
<td>L. Frances Smith Elementary School</td>
<td>$150</td>
<td>Friends of the Children Fund</td>
</tr>
<tr>
<td>McDowell Education Center</td>
<td>$150</td>
<td>Friends of the Children Fund</td>
</tr>
<tr>
<td>Clifty Creek Elementary School</td>
<td>$200</td>
<td>Friends of the Children Fund</td>
</tr>
<tr>
<td>Richards Elementary</td>
<td>$200</td>
<td>Friends of the Children Fund</td>
</tr>
<tr>
<td>Taylorsville Elementary School</td>
<td>$200</td>
<td>Friends of the Children Fund</td>
</tr>
<tr>
<td>Lillian C. Schmitt Elementary School</td>
<td>$230</td>
<td>Friends of the Children Fund</td>
</tr>
<tr>
<td>Parkside Elementary School</td>
<td>$250</td>
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</tr>
<tr>
<td>Southside Elementary School</td>
<td>$300</td>
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</tr>
<tr>
<td>Central Middle School</td>
<td>$300</td>
<td>Friends of the Children Fund</td>
</tr>
<tr>
<td>Northside Middle School</td>
<td>$300</td>
<td>Friends of the Children Fund</td>
</tr>
<tr>
<td>Columbus East High School</td>
<td>$450</td>
<td>Friends of the Children Fund</td>
</tr>
<tr>
<td>Columbus North High School</td>
<td>$650</td>
<td>Friends of the Children Fund</td>
</tr>
<tr>
<td>United Way of Bartholomew County</td>
<td>$4,000</td>
<td>Friends of the Children Fund</td>
</tr>
<tr>
<td>Friends of Animal Care Services</td>
<td>$500</td>
<td>Ginger &amp; Friends Fund</td>
</tr>
<tr>
<td>Bartholomew County Humane Society</td>
<td>$500</td>
<td>Ginger &amp; Friends Fund</td>
</tr>
<tr>
<td>Nauser Junior-Senior High School</td>
<td>$800</td>
<td>Hawcreek-Flat Rock Area Endowment Fund</td>
</tr>
<tr>
<td>Hope Elementary School</td>
<td>$800</td>
<td>Hawcreek-Flat Rock Area Endowment Fund</td>
</tr>
<tr>
<td>Hauser Junior-Senior High School</td>
<td>$1,000</td>
<td>Hawcreek-Flat Rock Area Endowment Fund</td>
</tr>
<tr>
<td>Nauser Junior-Senior High School</td>
<td>$1,025</td>
<td>Hawcreek-Flat Rock Area Endowment Fund</td>
</tr>
<tr>
<td>Hauser Junior-Senior High School</td>
<td>$2,200</td>
<td>Hawcreek-Flat Rock Area Endowment Fund</td>
</tr>
<tr>
<td>Heritage of Hope</td>
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<td>Hawcreek-Flat Rock Area Endowment Fund</td>
</tr>
<tr>
<td>Nauser Junior-Senior High School</td>
<td>$3,500</td>
<td>Hawcreek-Flat Rock Area Endowment Fund</td>
</tr>
<tr>
<td>Community of Hope</td>
<td>$3,500</td>
<td>Hawcreek-Flat Rock Area Endowment Fund</td>
</tr>
<tr>
<td>Nauser Junior-Senior High School</td>
<td>$4,060</td>
<td>Hawcreek-Flat Rock Area Endowment Fund</td>
</tr>
<tr>
<td>Clifford Volunteer Fire Department</td>
<td>$5,650</td>
<td>Hawcreek-Flat Rock Area Endowment Fund</td>
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<tr>
<td>Hope Volunteer Fire Department, Inc.</td>
<td>$7,800</td>
<td>Hawcreek-Flat Rock Area Endowment Fund</td>
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<tr>
<td>Hope Elementary School</td>
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<td>Hawcreek-Flat Rock Area Endowment Fund</td>
</tr>
<tr>
<td>Community Downtown</td>
<td>$800</td>
<td>Jimimi Fund for Substance Abuse Assistance</td>
</tr>
<tr>
<td>Columbus Regional Health Foundation</td>
<td>$34,769</td>
<td>Mildred A. Reeves Early Education Fund</td>
</tr>
<tr>
<td>Ecumenical Assembly of Bartholomew County Churches/Love Chapel</td>
<td>$5,000</td>
<td>No Child Hungry Endowment Fund</td>
</tr>
</tbody>
</table>
Field of Interest Fund Grants cont.

Columbus East High School
$1,000  Philip R. Miller Art Purchase Awards Fund
Columbus Indiana Philharmonic
$2,000  Racial Equity Fund
McDowell Education Center
$3,000  Schicke Children and Youth Fund
Street Cat Community Outreach, Inc.
$3,000  The Nala Fund
Bartholomew County Humane Society
$5,000  The Nala Fund
Leadership Bartholomew County
$1,190  Women's Giving Circle of Bartholomew County Fund
Lincoln-Central Neighborhood Family Center
$5,000  Women's Giving Circle of Bartholomew County Fund
Women's Giving Circle of Bartholomew County ENDOWMENT
$6,210  Women's Giving Circle of Bartholomew County Fund

Agency Fund Grants

Anderson Center, Inc.
$1,128  Anderson Center Endowment Fund
Atterbury Bakalar Air Museum
$845  Atterbury Bakalar Air Museum Fund
Bartholomew Consolidated School Foundation
$591  Bartholomew Consolidated School Foundation Fund
Bartholomew County Genealogical Society
$526  Bartholomew County Genealogical Society Endowment Fund
Bartholomew County Historical Society
$3,964  Bartholomew County Historical Society Endowment Fund
Bartholomew County Humane Society
$1,519  Bartholomew County Humane Society
Bartholomew County Public Library
$1,364  Bartholomew County Public Library Fund
Foundation for Youth
$4,419  Big Brothers Big Sisters Endowment Fund
Centerstone
$594  Centerstone Mental Health Fund
Children, Inc.
$740  Children Inc. Learning Center Endowment Fund
Just Friends
$2,255  Columbus Adult Daycare Endowment Fund
Columbus Area Arts Council
$1,635  Columbus Area Arts Council Endowment Fund
Columbus Area Arts Council
$7,094  Columbus Area Arts Council
      Robert & Barbara Stewart Arts Education Fund
Columbus Indiana Philharmonic
$66,498  Columbus Indiana Philharmonic Endowment Fund
Columbus Museum of Art and Design
$19,530  Columbus Museum of Art & Design
Family Chiropractic and Wellness Community Fund
$5,510  Columbus Park Foundation
Columbus Park Foundation Endowment Fund
$50,000  Columbus Park Foundation
Columbus Regional Health Foundation
$408  Columbus Regional Hospital Foundation Endowment Fund
Columbus Regional Health Foundation
$8,126  Columbus Regional Hospital/Cancer Center Fund
Agnirnstitute
$4,636  Dan Arnholt AgriInstitute Endowment Fund
Ecumenical Assembly of Bartholomew County Churches/Love Chapel
$3,395  Ecumenical Assembly of Barth. Cty. Churches-Love Chapel Endowment Fund

Family Self Sufficiency
$2,046  Family Self-Sufficiency Endowment Fund
Family Service, Inc
$3,695  Family Service Endowment Fund
First Presbyterian Preschool
$1,400  First Presbyterian PreK Scholarship Fund
Foundation for Youth
$20,240  Foundation for Youth Fund
Foundation for Youth
$8,411  Foundation for Youth/Youth Camp Fund
Hope Area Food Bank
$6,924  Hope Area Food Bank Endowment Fund
Thrive-Alliance
$1,811  Housing Partnerships, Inc. Community Development Endowment Fund
Indiana Artists Club Inc.
$874  Indiana Artists Club, INC.

kidscommons
$63,214  kidscommons Children's Museum Fund
Kiwanis Scholarship Fund
$393  Kiwanis Scholarship Fund
Community Education Coalition
$795  Leadership Bartholomew County Fund
Lincoln-Central Neighborhood Family Center
$1,306  Lincoln Central Neighborhood Family Center Endowment Fund
Mill Race Center, Inc.
$1,800  Mill Race Center, Inc. Endowment Fund
Mill Race Center, Inc.
$9,388  Mill Race Center, Inc. Fund
North Star Montessori
$804  North Star Montessori School Fund
Our Hospice of South Central Indiana
$8,936  Our Hospice of South Central Indiana Endowment Fund
Human Services, Inc.
$1,228  Route 21
Sans Souci, Inc.
$2,041  Sans Souci, Inc. Fund
Turning Point Domestic Violence Services Non-Permanent Fund
$7,930  Turning Point Endowment Fund
Foundation for Youth
$500  Kirr Family Fund
Big Bend Conservation Alliance
$1,000  Kirr Family Fund
Marfa Invitational
$2,000  Kirr Family Fund
Marfa Invitational
$2,000  Kirr Family Fund
Harvest of Hope Pantry
$3,000  Kirr Family Fund
First Baptist Church
$4,000  Louis and Laura Wenzler Fund for Strategic Philanthropy
Turning Point Domestic Violence Services
$500  Pia O'Connor Philanthropic Fund
Ecumenical Assembly of Bartholomew County Churches/Love Chapel
$500  Pia O'Connor Philanthropic Fund
First Presbyterian Church
$4,800  Robert A. and Mary F. Orben Fund
Ivy Tech Foundation, Inc.
$4,000  Robert N. Brown Fund
Landmark Columbus Foundation
$1,000  Sarla & Swadesh Kalsi Donor Advised Fund
Columbus Regional Health Foundation
$5,000  Sarla & Swadesh Kalsi Donor Advised Fund
Field of Interest Fund Grants cont.

Su Casa
$300   Summerville Family Fund
Thrive-Alliance
$350   Summerville Family Fund
Family Service, Inc
$350   Summerville Family Fund
Sans Souci, Inc.
$364   Summerville Family Fund
Family Service, Inc
$1,000   Weber Family Donor Advised Fund
Just Friends
$1,000   Weber Family Donor Advised Fund
Camp Lakeview Lutheran Camp
$1,000   Weber Family Donor Advised Fund
Sans Souci, Inc.
$1,500   Weber Family Donor Advised Fund
Friends of First Christian Church Architecture
$2,000   Weber Family Donor Advised Fund
Camp Lakeview Lutheran Camp
$2,085   Weber Family Donor Advised Fund
St. Peter’s Lutheran Church
$5,000   Weber Family Donor Advised Fund
St. Peter’s Lutheran Church
$10,000   Weber Family Donor Advised Fund

Personal Foundation Grants

Columbus Parks and Recreation
$500   Mark & Wendy Elwood Foundation
Columbus Park Foundation
$500   Mark & Wendy Elwood Foundation
Su Casa
$1,000   Mark & Wendy Elwood Foundation
Family Service, Inc
$2,500   Mark & Wendy Elwood Foundation
Mill Race Center, Inc.
$5,000   Mark & Wendy Elwood Foundation
Friends of Animal Care Services
$7,500   Mark & Wendy Elwood Foundation
Columbus Animal Care Services
$7,500   Mark & Wendy Elwood Foundation
Friends of Animal Care Services
$7,813   Mark & Wendy Elwood Foundation
Friends of First Christian Church Architecture
$10,000   Mark & Wendy Elwood Foundation
Friends of Animal Care Services
$16,500   Mark & Wendy Elwood Foundation
Foundation for Youth
$20,000   Mark & Wendy Elwood Foundation
Council for Youth Development
$35,000   Mark & Wendy Elwood Foundation
Bartholomew Consolidated School Foundation
$50,000   Mark & Wendy Elwood Foundation
Columbus Regional Health Foundation
$50,000   Mark & Wendy Elwood Foundation
IU Foundation
$1,000   Smith Family Fund
Columbus Transitional Care & Rehabilitation
$1,000   Smith Family Fund
Mt. Healthy Elementary School
$2,000   Smith Family Fund
Columbus Fireman’s Cheer Fund
$2,000   Smith Family Fund
Willow Crossing Health & Rehabilitation
$2,500   Smith Family Fund
Columbus Christian School
$5,000   Smith Family Fund
The ALS Association Indiana Chapter
$5,000   Smith Family Fund
Police Athletic Activities League
$5,000   Smith Family Fund

Pass-Through Grants

Landmark Columbus Foundation
$50   Heritage Fund Pass-Through
Columbus Regional Health Foundation
$500   Heritage Fund Pass-Through
Foundation for Youth
$500   Heritage Fund Pass-Through
Our Hospice of South Central Indiana
$600   Heritage Fund Pass-Through
Ecumenical Assembly of Bartholomew County Churches/Love Chapel
$1,000   Heritage Fund Pass-Through
Boy Scouts of America
$5,000   Heritage Fund Pass-Through
United Way of Bartholomew County
$6,000   Heritage Fund Pass-Through
Advocates for Children
$15,000   Heritage Fund Pass-Through
EAA Chapter 729 - Columbus, IN
$34,473   Heritage Fund Pass-Through
Landmark Columbus Foundation
$204,000   Landmark Columbus Foundation Non-Permanent Fund
Landmark Columbus Foundation
$435,000   Landmark Columbus Foundation Non-Permanent Fund
2021 HERITAGE FUND COMMITTEES

Executive Committee — Tracy Souza
  Matt Kerr – Chair
  Alice Johnson – Vice Chair & Governance & Planning
  John Elwood – Secretary
  Michelle Schaefer – Treasurer & Finance & Audit
  Lora Mount, Development
  Lori Thompson, Grants

Development Committee – Kristin Munn and Kelly Geckler
  Lora Mount – Chair
  Jeff Brown
  Tom Harmon
  Dave Barker – community advisor
  Dan Arnhold – community advisor
  Brian Russell – community advisor

Finance/Audit Committee — Celeste Yonushonis
  Michelle Schaefer – Chair
  Matt Kerr
  Jim Roberts
  Jeff Brown
  Anuja Mazgaonkar – community advisor

Governance & Planning Committee — Tracy Souza
  Alice Johnson – Chair
  Matt Kerr
  Jim Bickel
  John Burnett
  Tracy Haddad
  Tom Harmon
  Mark Levet
  Jim Lienhoop
  Norbert Nusterer
  Jesse Brand – community advisor
  Jeff Brown – community advisor
  Mark Elwood – community advisor
  Rick Johnson – community advisor
  Tony Moravec – community advisor
  Jim Schacht – community advisor
  Hutch Schumaker – community advisor

Grants Committee — Kyle Hendricks
  Lori Thompson – Chair
  Alice Johnson
  Mark Stewart
  Sunita Hodzen – community advisor
  Maggie Kammon – community advisor
  Mei Hui Lin – community advisor
  Mark Lindenlaub – community advisor
  Angie May – community advisor
  Adam Miller – community advisor
  Rajib Panda – community advisor
  Ro Whittington – community advisor
  Mark Lindenlaub – community advisor
  Angie May – community advisor

Investment Review Committee — Celeste Yonushonis
  Bob Crider – Chair
  Bill Helmbrecht – community advisor
  Jody Littrell – community advisor
  Mickey Kim – community advisor
  Adil Khan – community advisor
  Neil Hepper – Fourth Street Investment Partners – Consultant

Outreach Committee — Kyle Hendricks
  Tobi Herron – Chair
  Brad Davis
  Katie Glick
  Laura Leonard
  Mark Stewart
  Kathryn Armstrong – community advisor
  Mary Ferdon – community advisor
  Cindy Frey – community advisor
  Beth Morris – community advisor
  Kathy Oren – community advisor

General Scholarship Committee — Amy Laker
  Reinhold Hill – Chair
  Johannie Edwards
  Johnny Tsai
  Chris Culow – community advisor
  Jose Contreras – community advisor
  Kathy Griffey – community advisor
  Daniel Noel – community advisor
  Patrick Sabo – community advisor
  Shirley Trapp – community advisor

Lilly Scholarship Committee — Amy Laker
  Matt Kerr – Chair
  Mark Levet
  Carl Lienhoop
  Aida Ramirez
  Doug Leonard – community advisor
  Elaine Wagner – community advisor
  Scott Poling – community advisor

Separate Selection Committee — Amy Laker
  Ro Whittington – Chair
  Hai Geng – community advisor
  Luz Elena Michel – community advisor

Specific Small Selection Committee cont.
  Dot Kirkling – community advisor
  Angie May – community advisor
  Anji McKinney – community advisor
  William Miller – community advisor
  Marie Napier – community advisor
  Pat Ed – community advisor
  Valley Rogers – community advisor
  Marcia Sanders – community advisor
  Angela Shafer – community advisor
  Lisa Shafran – community advisor
  David Speidel – community advisor

Women’s Giving Circle Guiding Circle — Kristin Munn
  Emily Pinkston – Chair
  Katie Glick
  Leskee Bradley – community advisor
  Kelly Geckler – staff
  Brooke Hawkins – community advisor
  Tracy Heaton de Martinez – community advisor
  Emily Pinkston – community advisor
  Barbara Reckers – community advisor
  Angelina Rodriguez – community advisor
  Brandi Rodriguez – community advisor

Racial Equity Committee — Tracy Souza and Kyle Hendricks
  John Burnett
  Jarvis Cooper
  Johnnie Edwards
  Tom Harmon
  Alice Johnson
  Matt Kerr
  Felipe Martinez
  Mark Stewart
  Lori Thompson
  Laura Leonard – community advisor
  Tom Vujovich – community advisor

Specific Small Selection Committee cont.
  Brandi Rodriguez – community advisor
  Angelina Rodriguez – community advisor
  Barbara Reckers – community advisor
  Angelina Rodriguez – community advisor
  Brandi Rodriguez – community advisor

Guiding Circle
  Brandi Rodriguez – community advisor
  Angelina Rodriguez – community advisor
  Barbara Reckers – community advisor
  Angelina Rodriguez – community advisor
  Brandi Rodriguez – community advisor

Lilly Scholarship Committee — Amy Laker
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  Valley Rogers – community advisor
  Marcia Sanders – community advisor
  Angela Shafer – community advisor
  Lisa Shafran – community advisor
  David Speidel – community advisor

Heritage Fund will make available upon request copies of its audits and 990s (and 990-Ts when appropriate); names of its investment consultants and those responsible for the investment oversight; and information of fees charges (including investment and administrative fees.

“It is the general policy of the Heritage Fund – the Community Foundation of Bartholomew County to include people without regard to age, disability, economic circumstances, ethnicity, gender, race, religion or sexual orientation in carrying out our mission.”

Adopted by the Heritage Fund Board – May 4, 2003