Silver linings are perhaps the greatest gift of 2020. They are the small but powerful reminders that there is hope even in pandemic darkness — like time for family walks, Zoom gatherings to celebrate birthdays, and actually making those recipes filed away for a rainy day. Martin Luther King Jr. reminded us that “Only in darkness can you see the stars.”

2020 was a year of unanticipated silver linings for Heritage Fund, and we are grateful to share them with you. Our grantmaking focused on COVID-19 relief and its many community impacts, including providing for immediate day-to-day needs, helping students continue studying and creating infrastructure assistance for nonprofits suddenly working in very new ways.

HFBC staff discovered new ways to work with donors and grantees and stay connected with each other. We were awarded a $3.5 million Community Leadership Grant from the Lilly Endowment, one of 11 awarded in a statewide competitive process, to sustain the cultural heritage work of Landmark Columbus Foundation.

In August, the HFBC Board adopted a two-year guided study and reflection initiative on racial equity. HFBC Board members committed to lead by example, learn to have those uncomfortable conversations and break down barriers that keep us from being an inclusive, equitable and welcoming community.

We trust 2021 will give us more opportunities to gather. In a recent donor survey, you told us you wanted to learn more about issues in our community, see more data and discuss some of the ways to create positive impact. We have

been working on both the data and the stories to give you a better overview of the philanthropic landscape in Bartholomew County.

2020 has provided HFBC staff, board and committees a return to the core of our mission, which is to support individuals, families and organizations in defining and implementing their philanthropy. Your Philanthropy. Your Way. provides a range of services and vehicles that let you find your own unique way to give back to your community.

I hope you enjoy learning more about each of these 2020 silver linings in this report.

It does not happen without you. Thank you.

Tracy H. Souza
President & CEO
TOTAL ASSETS
$89,932,832

TOTAL GIFTS RECEIVED
$5,871,260

INVESTMENT RETURNS
+13%

TOTAL GRANTS
$2,321,963

Restricted
$1,753,379

Unrestricted
$568,584

SCHOLARSHIPS
$620,293

HFBC Scholarships
$399,863

Lilly Endowment
Community Scholarships
$220,430

Operating Income
$878,171

Operating Expenses
$819,113
Capacity-Building Grants
Organizational Excellence Grants are intended to support training, development and capacity-building opportunities for nonprofit staff and boards. Organizational Excellence Grants are varied based on the specific needs of local nonprofits and can be used to support activities, including strategic planning, board development, communications and fundraising planning, network and IT planning, succession planning, leadership development, organizational assessment and productivity improvements.

Foundation For Youth
After reaching full capacity for its after-school club, summer club and Youth Camp program, Foundation For Youth was awarded $102,000 over two years in 2019-20 to fund an associate director position to assist with the strategic operational and facility growth of the organization. Support from Heritage Fund through this grant proved to be a valuable asset in responding to the challenges of 2020.

“The pandemic required significant work to build a safe response for our wide range of participants and our employees. The associate director’s position took a very lead role in the ongoing development of those tools. This position further allowed the executive director role to focus more heavily on the development and implementation of a Business Response Plan. Separately, the pandemic has stretched our employee pool thin. Significant work revolves around ensuring the most efficient service we can provide,” said Executive Director Chuck Kime.

Advocates for Children
After receiving specific recommendations from a strategic fundraising audit, Advocates for Children was awarded $60,000 over two years in 2019-20 to support a director of resource development position. Since 2019, this position has implemented a new donor management software, pivoted fundraising from in-person to online events and created new direct mail fundraising campaigns to help Advocates for Children meet its mission.

Sans Souci
During a crucial time of organizational development, Sans Souci received $70,000 over two years in 2019-20 to support Sans Souci managers on the path to financial stability. Stable salaries for management positions allowed Sans Souci to continue its work with developing employees and increased the productivity of the organization. Sans Souci has been able to grow significantly in several areas since fulfilling these crucial positions in 2019, with the most noticeable growth in the store sales, social media, Employee Development program and the quantity and quality of services offered to community members. After filling these positions, Sans Souci quickly noticed an increase in monthly store sales and was thrilled to end 2019 with store sales reaching $90,000 over its targeted goal.

NAACP of Bartholomew County
The NAACP of Bartholomew County received $1,500 in 2020 to strengthen membership communications. The grant allowed the NAACP to update its website, mail campaigns and membership forms ahead of its annual membership drive and officer elections.

ASSOCIATE DIRECTOR
$102,000

DIRECTOR OF RESOURCE DEVELOPMENT
$60,000

MANAGEMENT SUPPORT
$70,000

Tracy Souza presents a check to NAACP of Bartholomew County Board President Johnnie Edwards.
More than a half-million dollars in Heritage Fund scholarship awards benefited dozens of students in 2020, supporting their pursuit of educational dreams. We appreciate the wonderful generosity of our scholarship donors that made more than 250 scholarship awards possible. In addition to the more than 90 unique scholarship funds that are part of our general scholarship program, Heritage Fund also administers the Lilly Endowment Community Scholarship Program and our annual Brown Music Competition for high school musicians.

“Thank you for your investment in students like myself and in our education, passions and dreams.”

– Molly Nelson, 2020 Heritage Fund Memorial Scholarship recipient

“I’m so thankful for this opportunity to continue studying music and serving the community with it, whether it be through volunteering for ensembles or sharing the joy of music!”

– Erica Song, 2020 Brown Music Competition 1st-place senior instrumental winner

“The Lilly Scholarship is life-changing. It will allow me to leave my education at the forefront of my college and career choices. Being a Lilly Scholar is so much more than just getting your tuition paid for. It is because of this endowment I can be the person I aspire to be.”

– Elijah Heslop, 2020 Lilly Endowment Community Scholar
Love Where You Live

In 2020 more than 230 individuals, families and businesses showed their love for our community with a gift to the “Love Where You Live” Campaign. Together we raised nearly $150,000 to grow the Community Fund so we can continue to invest in the projects, programs and people that make our community better!

Local artist Jenni Kiesler created the 2020 design.

New in 2020: Nala Fund

In October 2020, after the tragic and sudden loss of their dog Nala, the May family wanted to find a way to celebrate her life and help other beloved pets. The Nala Fund was established to help local veterinarians provide emergency medical care to dogs in need and dogs waiting to be adopted from local shelters. Funds are currently being administered through a partnership with the Bartholomew County Humane Society. In addition to the generosity of the May family, a Celebrate Nala 5K was held in November to raise additional contributions for the fund.

Planned Giving

Leaving a gift to Heritage Fund in your will or by beneficiary designation is a great way to invest in the future of our community and make a lasting difference for the causes and organizations you care about.

We are proud to work with caring donors to develop a gift plan that honors an individual or family legacy while giving back in a meaningful way. We specialize in working with families and professional advisors to customize gift plans that fit every situation and donor preference. We also offer a wide array of funding options for your gift, including beneficiary designation, gifts from an IRA, bequests and more.

Want to include a charitable gift in your future estate plans? Contact Development Director Kristin Munn at 812-376-7772.
Racial Equality and Equity

In August 2020 the Heritage Fund Board adopted a resolution:

“HFBC Board and Governance and Planning Committee will spend the next 18-24 months studying and reflecting on the issues of racial equality and equity and how the community foundation can use its ability to convene and engage the broader community and direct our resources to promote efforts to support this work.”

The Board will:

• Prioritize Progress Over Comfort
• Engage in Courageous & Respectful Discussions
• Learn before Acting & Share the Journey with Others
• Identify Areas for Action

They began with attending the “Interrupting Racism” training led by Child Advocates of Indianapolis. The Board believes that in order for Bartholomew County to become the welcoming community it is striving to be, the entire community must be proactive in addressing racism and equity. It is important to first learn, then reflect, then act. It is the Board’s hope that Bartholomew County can be used as an example and encourage other communities to take a similar journey.

Heritage Fund has a long history of investing in the growth and well-being of our community. Through this initiative, we are seeking to help catalyze courageous conversations within our Board and eventually with the larger community to recognize and address racial inequities. As one Board member put it, “In order to discover new oceans, we need to lose sight of our familiar shores.”

Opposite, Right: HFBC Board Member Lora Mount and Madison Mount attend the Solidarity Rally on the front lawn of Columbus City Hall. Photo by Tony Vasquez

Left: HFBC Board Member Rev. Dr. Felipe Martínez speaks at the rally organized by the NAACP and the African American Pastors Alliance to grow understanding and racial solidarity in Columbus. Photo by Tony Vasquez
Women’s Giving Circle

The mission of the Women’s Giving Circle is to educate, connect and inspire women to practice strategic philanthropy by using collective strengths and financial resources to create positive change in Bartholomew County. More than 100 local women joined or renewed their membership in 2020 and supported these highlighted initiatives:

- High-Impact Grant Program – Circle members selected COVID-19 relief as the focus area and awarded a $10,000 grant to Su Casa Columbus to assist local women and children negatively impacted by the pandemic.

- Women’s Leadership Pipeline – Intern Kate Stewart completed an analysis of gender representation on local nonprofit boards, city/county committees, commissions, etc., and the group is currently working with other community partners to connect more women to local leadership opportunities.

- Women in Crisis Micro-Loan Program – In partnership with Lincoln-Central Neighborhood Family Center, WGC provided grant funds to assist women in need. Grants supported items such as unexpected emergency expenses, monthly bill assistance, and job preparedness etc.

- Community Book Read – In an effort to expand knowledge of racial equity, WGC members and other women from the community participated in book read/discussion of Robin DiAngelo’s “White Fragility.”

- Women’s Suffrage Event – WGC hosted an event at the Bartholomew County Historical Society to commemorate 100 years of suffrage. The event showcased the traveling exhibit “Securing the Vote: Women’s Suffrage in Indiana,” on loan from the Indiana Historical Society/Indiana Humanities.

For more information about the Women’s Giving Circle visit www.heritagefundbc.org/giving-circle.
COVID-19 Organizational Resiliency Grants Program

Nonprofit organizations worked tirelessly to provide immediate relief to those who needed it most during the COVID-19 pandemic. Their response did not come without high costs to our local nonprofit network. Organizations were burdened with decreases in revenue while they saw an increase in need for their services. Health and safety guidelines prompted many organizations to move their services online for virtual delivery and incur unexpected technology costs. Remaining in-person services now require extensive personal protective equipment and policies to prevent the spread of the virus. While costs increased, fundraising decreased for many organizations that rely on public support for their daily operations.

Heritage Fund developed the COVID-19 Organizational Resiliency Grants Program to assist local nonprofits with organizational needs identified in response to the pandemic. The program distributed more than $100,000 to Bartholomew County nonprofits to help them adapt to the “new normal.”

Grants were submitted throughout 2020 and helped to fund:

- Zoom subscriptions for virtual service delivery
- Laptops and other IT hardware for virtual work
- Updates to IT infrastructure, phone and Internet speeds
- Support for online programming
- Sewing machine for mask creation
- New HIPPA-compliant client management software

The Organizational Resiliency Grants Program helped local nonprofits adapt throughout the pandemic and was replenished with another $100,000 to continue the program in 2021.

Emergency COVID-19 Relief Scholarship Fund

By pooling unawarded scholarship dollars from several individual scholarship funds, Heritage Fund donors enabled us to establish a one-time Emergency COVID-19 Relief Scholarship Fund to aid Bartholomew County students who were facing financial hardship because of the pandemic. Thirty students received $56,000 in scholarship assistance.

“I am so grateful for your kind generosity to students like me. This scholarship is just another way to show how a community cares for one another.”

– Hailey Parker, 2020 Emergency COVID-19 Relief Scholarship recipient

SCHOLARSHIP DOLLARS

$56,000

STUDENTS

30
The Mask Project

With the help of volunteer sewists, Columbus Area Arts Council produced free masks that were available from safe pick-up locations throughout Bartholomew County. Through The Mask Project, artists, designers, crafters and sewists served not only as leaders and ambassadors of arts and culture but also of public health.

Heritage Fund was happy to support this CAAC project along with Columbus Regional Health and Healthy Communities Proyecto Salud Action Team with a $20,000 Positive Change grant to make these free masks available to the community!

Visual artist Pierre Obando discussed his design for The Mask Project: “My design combines a couple of exploratory drawings that were made separately from each other. The relationships that resulted from their modular repetition in a pattern was intriguing and is a springboard for future paintings and drawings. I wear a mask because wearing a mask protects others and signals that the pandemic hasn’t gone away.”

**POSITIVE CHANGE GRANT**

$20,000

**MASKS MADE & DISTRIBUTED**

5,000

**MATCHING FUNDS**

$25,000

United Way Emergency Assistance Grant

At the beginning of the COVID-19 pandemic in March 2020, United Way of Bartholomew County stepped up to lead the charge on emergency fundraising through the United Way COVID-19 Relief Fund. Heritage Fund contributed $25,000 in matching funds to the campaign. By June, United Way had raised more than $600,000 for the relief effort. Since then, United Way has distributed funds to organizations that provide direct relief in the form of food, clothing, shelter, and assistance for rent, utilities other immediate needs to children, adults and families who have been affected by COVID-19.

Above: Columbus Youth Ambassador Valeria Juarez-Trujillo wears a face mask designed by artist Pierre Obando. Photo by Guadalupe Trujillo
Top Right: Carolyn Trueblood was one of 85 individuals who volunteered to sew masks.
Bottom Right: CAAC Community Outreach Intern Priscilla Rocha cuts fabric designed by Yoonji Jung. Photo by Hadley Fruits
Mayor Jim Lienhoop presents Paulette Roberts and Tom and Mary Harmon, members of the African American Fund of Bartholomew County, with a proclamation naming August “Black Philanthropy Month.”

Dave Bush, president of Kenny Glass, shows off his poster after making a gift to the “Love Where You Live” Campaign.

With support from a Heritage Fund grant, Sans Souci hosts a budgeting class for employees.

Heritage Fund CFO Celeste Yonushonis volunteers to sew masks for The Mask Project.

Shannon Clulow of Uptown Yoga teaches a class to raise funds for The Women’s Giving Circle.

HFBC President & CEO Tracy Souza meets outdoors with intern Kate Stewart.
CONNECT WITH US!

Make a donation online or mail your gift to:
Heritage Fund
P.O. Box 1547
Columbus, IN 47202
www.heritagefundbc.org
info@heritagefundbc.org
facebook.com/heritagefundbc

Cover:
Community members stand on the front steps of Columbus City Hall during the Solidarity Rally on June 5, 2020. Photo by Tony Vasquez
Members of the Women’s Giving Circle of Bartholomew County meet virtually.
View looking East from the top of Mill Race Tower
Columbus Youth Ambassadors wear masks from The Mask Project. Photo by Guadalupe Trujillo
MEMORIALS 2020

Susan Adler
Kris Medic & Bruce Thomason
Ro Whittington

Dalton Allison
SIHO Insurance Services

Charley P. Alter
Mary K. Alter

Ray Amlung
Joe Loughrey

Lowell Anderson
Doratha Anderson

Donald C. Bailey
Katherine Bailey

Alex Barkes
Donna Bottoff

Esther Irene Barnsfather & Winfred “Putt” Barnsfather
SIHO Insurance Services

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Bill & Marie Hill

John Beach
Columbus Animal Hospital, P.C.

Beverly B. Belush
Richard Belush

Robert Benner
Daniel & Melissa Vermillion

Jerry Bennett
Lori Wells

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Dan & Ruby Robertson

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Jess Brand & Geri Handley
John & Sally Brand

Jimmie Brinegar
Columbus Parks & Rec Staff

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Del & Letty Newkirk

Michael Brock
Sonnie Brock

Gay Burnside
Rosemary Critzer

Susan Burnside

Arthur Burton
Daniel & Melissa Vermillion

Byron Carr
Pat May & Pam May

Liam Carter
Katherine Connor

Jesse W. Caudill
James & Julia Euler
Pat McKee

Harold & Mary Chandler
Kenneth & Nancy Chandler

Merrill Clouse
Kathleen Clouse
Lori Wells

Merrill & Norma Clouse
Kenneth & Nancy Chandler
David & Tammy Clouse
Lori Wells

Norma Clouse
Kathleen Clouse
Lori Wells

Quincey Coffey
SIHO Insurance Services

KA Coffman
James Coffman
Joyce Heckman

Ralph & Mary Alice Cooper
Kenneth & Nancy Chandler

John Cox
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Mary Jane Crippen

Ileen Crouse
Irene Beeker
Rosemary Trotter

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Brigette Czerny Halvorsen

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Beverley B. Baker
Jerry & Mary Bell
Wendy & Todd Gardner
Kiri, Marbach & Company, LLC
Kotch Family, - Clara Margaret,
Brant, Alison & Hunter & their families
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Carol Rumple
John Schroeder

William K. Daniel cont.
Judith B. Shepherd
Sherry Stark
Jim & Jackie Strietelmeier
Tom & Stephanie Thomburg
Glenn Thompson
Jill & John Tobias
Pam Vautier
Steven Voelz & Janet Voelz

William K. & Ann Mohr Daniel
John R. Mohr & Natalie J. Mohr

Dear Friends which we have lost this year
WILLow LeAVes of Hope

Rowdy Deaton
SIHO Insurance Services

Betty deHebreard
Judy Shepherd

Richard “Dick” Depp
Rosemary Critzer

Diesel
Amy Laker

Don Dillman
James & Linda Anderson

Paul & Doty Dinkins
Greg Dinkins

Perry & Millie Doup
Diane Doup

Everroad Family Members
Clinta Mae Everroad

Dianne & James Farrar's Parents
Dianne & James Farrar

Shorty Fiesbeck
Kris Medic & Bruce Thomason

Casey Fishe
Chris & Shannon Clulow

George Floyd
Christopher Albanese

George Floyd & Other Victims of Brutality & Injustice
Deborah & Douglas Jones

Mary Margaret Fox
SIHO Insurance Services

Emma Hogue Frost
Carol Phillips Wright

William Hogue Frost

William Hogue Frost
Carol Phillips Wright
Memorials cont.

Abbott Forrester Garn
Mary Ellen & John Wyman

Goldie Gibson
George & Marie Napier

Mary Glasson
Pam May
Pat May

John Glick
Jean Glick

Kerry Glick
Jean Glick

Myron Glick
Jerry & Mary Williams

Claire Feucht Gregory
Toots & Jim Henderson
Glory Kulczycki

Chuck Grimes
Jim & Norma Coleman

Tim Harris
Jean Glick

Ron Hatton
John & Shirley Robertson

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Steve & Dawn Wilson Family

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John & Shirley Robertson

Justin Hilber
Robin Hilber

Norma Jean & Leon Hitchcock
Retha & Ed Claypool

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Jim & Bev Pence

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North Vernon 2nd United Methodist
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Paulette Roberts
Tracy & Matt Souza
Mr. & Mrs. George Stephens
Lori Thompson & Ben Downing

Kelle Imlay
Buck & Carolyn Imlay

Roger Ingabrand
Larry & Linda Critzer

Barbara Sue Johnson
Dan & Susan Arnholt
Tom R. & Cheryl Finke
Kristin Munn
John & Shirley Robertson
Don & Eleanor Settle
Jean & Ethel Sned
B.J. Swinford
Rosie Trotter

Scott Johnson
Kathleen Clouse
Lori Wells

William G. Kennedy
Anonymous

Sylvia Kiel
Jim & Susie Huntington
Kris Medic & Bruce Thomason

Shirley Lee Folger King
Sarah Cannon

Hoagie Laker
Amy Laker

Tom & Marilyn Lentz
Tom R. & Cheryl Finke
John & Shirley Robertson
Tracy & Matt Souza

Mindy Lewis
Mary Harmon

Lexie
Christina Newell

Scott Jon Lienhoop
Norma Lienhoop

Fisher K. Lucas
Dixie Dow

Robert A. May
Bill & Marie Hill

Robert & Peggy May
Pamela D. May
Patricia D. May

Julie McKinney
Ann Hedrick
Susan Huntington
Jill Kelley
Vickie Welsh-Huston

Robert McNeely
Hope High School Class of 1953

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Raymond & Janet Embry
Nancy J. Gilliland
Jean Glick
Dennis & Alma Gommel
Ann Hedrick
Buck & Carolyn Imlay
Marilyn Lane & Chester & Melanie Gorski & Family
Pam May
Pat May
Georgia McCain
John & Connie Ray & Family

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John Morrison
Dennis & Alma Gommel

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Don Munn
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Steven Pat Myers

Morris Nading
Jean Glick
Daniel & Melissa Vermillion

Nala
Kayleen Leonard
Angie & David May
Donna Virg

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Pia O’Connor

Oliver
Suzie & Charles Rentschler

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Marlene Chestnut Turner
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Jim & Bev Pence

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Carol Phillips Wright

Tony Potteroff  
James & Suellen Gillespie

Linda Rapp  
Chuck & Joan Shaw

George & Velma Reed  
Peter Kaplanoff & Lois Reed-Kaplanoff

Larry Riss  
Chris J. Price

Alice Seale Ritchie  
Daniel & Melissa Vermillion

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Abduliah & Charlotte Frazier-Bey  
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Deborah Jones  
Mary & Tom Kendrick  
Mark & Marabeth Levet  
Rose & Jeffrey Maudlin  
Lynn & Janice Montgomery  
Olivet Baptist Church  
Tracy & Matt Souza  
Diane Spofford  
Sherry Stark  
Charlene Taylor  
Carolyn Thomasson  
Lori Thompson & Ben Downing  
Pete & Pam Tully  
Franklin & Helen Westbrook

Mary Gruhl Scheidt  
Tom R. & Cheryl Finke  
Buck & Carolyn Imlay  
John & Shirley Robertson

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Donald E. & Roseanne Simmons

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Jeanne Stuteville  
SIHO Insurance Services

Tessa  
Christina Newell

Ida Trapp  
John & Debbie Burnett

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Greg & Kersten Venhaus

Valerie Voelz  
Voelz Body Shop

Verna Webb  
Dennis & Alma Gommel

Hazel Whittington  
Ro & Shorty Whittington

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Katherine Connor

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Lori Lucas
Dixie Dow

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Diane Doup

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Patrick Sabo

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Rentong Wang
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Lezlie Ward
Katherine Connor

Randall Watts
Diane Doup
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Chaos  
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Marlene Chestnut Turner  
Chevrolet of Columbus  
Children, Inc.  
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Brent & Becky Church  
The Cincinnati Insurance Company  
City of Columbus  
Retha & Ed Claypool  
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Chris & Shannon Clulow  
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Shannon Clulow  
Coca-Cola Bottling Company, Inc.  
James Coffman  
Jim & Norma Coleman  
Nadine Coles  
Columbus Animal Hospital, P.C.  
Columbus Area Visitors Center  
Columbus Craft Beer Fest Event  
Columbus East High School  
Columbus Parks & Recreation  
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Columbus Pickleball Club  
Columbus Running Club  
Columbus Sunrise Rotary Club  
Columbus Youth Hockey  
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Terrence & Kathleen Coriden  
Carolyn Cory  
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<tr>
<td>Ecumenical Assembly of Barth. Cty. Churches-Love Chapel Endowment Fund</td>
<td>Judy Huehl Scholtz Memorial Fund</td>
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<td>Family Self-Sufficiency Endowment Fund</td>
<td>Kyle Carothers Hunt of a Lifetime Memorial Fund</td>
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<td>Family Self-Sufficiency Fund</td>
<td>L. Edward John and Mary Jean John Endowment Fund</td>
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<tr>
<td>Family Service Endowment Fund</td>
<td>Landmark Columbus</td>
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<tr>
<td>First Presbyterian PreK Scholarship Fund</td>
<td>Landmark Columbus Foundation Endowment Fund</td>
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<tr>
<td>Foundation for Youth Fund</td>
<td>Lean Cline Family Fund</td>
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<td>Foundation for Youth/Youth Camp Fund</td>
<td>Lilly Scholarship Promotional Fund</td>
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<td>Hope Area Food Bank Endowment Fund</td>
<td>Marjorie &amp; Orphie Bridges Philanthropic Fund</td>
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<tr>
<td>Housing Partnerships, Inc. Community Development Endowment Fund</td>
<td>Martha L. Middleton Mental Health Fund</td>
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<tr>
<td>Indiana Artists Club, INC.</td>
<td>Mr. &amp; Mrs. Robert F. Reeves Philanthropic Fund</td>
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<td>kidscommons Children's Museum Fund</td>
<td>Olive Murphy Memorial Hospice Fund</td>
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<tr>
<td>Kiwanis Scholarship Fund</td>
<td>Peyton's Make-A-Wish Fund sponsored by Landmark Farm Foundation for the benefit of Bartholomew County children</td>
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<td>Leadership Bartholomew County Fund</td>
<td>R. Kent Witte, Attorney PC &amp; Stacy Ford Walters in Memory of Shannon Ford Fund</td>
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<td>LifeDesigns fund</td>
<td>Raymond and Jane Frede Columbus Signature Academy Fund</td>
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<td>Reams Family Award for Excellence in Teaching</td>
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<td>Mill Race Center, Inc. Endowment Fund</td>
<td>Reeves Bartholomew County Historical Society Fund</td>
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<td>North Star Montessori School Fund</td>
<td>Reeves Early Music Education Endowment</td>
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<td>Our Hospice of South Central Indiana Endowment Fund</td>
<td>Reeves First Presbyterian Church Foundation Fund</td>
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<td>Route 21</td>
<td>Robert J. Marshall Memorial Philanthropic Fund</td>
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<td>Sans Souci, Inc. Fund</td>
<td>Russell and Jean Hashman Endowment Fund</td>
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<td>Turning Point Endowment Fund</td>
<td>Sharon Risk Stark First Presbyterian Church Fund</td>
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<tr>
<td>United Way of Bartholomew County Endowment Fund</td>
<td>Simmons School Fund</td>
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<td>Volunteers in Medicine Fund</td>
<td>Stadler Brothers Fund</td>
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<td>Sue A. Barton Lincoln Elementary School 1st Grade Memorial Fund</td>
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<td>The Commons Fund</td>
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<td>Tiede Salvation Army Fund</td>
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<td>Turning Point Domestic Violence Services Non-Permanent Fund</td>
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<td>William F. and Lisa C. Schultz Fund</td>
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<td>Women Helping Women fbo Turning Point Fund</td>
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**DONOR ADVISED FUNDS**

Donors recommend not-for-profit institutions for which they have an interest or passion, to receive grants; $15,000 to create a fund.

- A. John & Lois Friend Memorial Fund
- Arnett Giving Fund
- Bartholomew County Organizations Active in Disaster Non-Permanent Fund
- Bill and Jody Harter Community Fund
- Carmen and Eric Retrum Family Fund
- Chap & Nancy Blackwell Memorial Fund
- Coca-Cola Bottling of Columbus Donor Advised Endowment Fund
- Columbus Capital Holdings Fund
- Columbus Park Foundation - Jolie Crider Memorial Fund
- Conover Stroud Family Fund
- Don and Dody Harvey Philanthropic Fund
- Family Chiropractic and Wellness Community Fund
- Friends of First Christian Church Architecture
- Glanton-Perry-Meek Memorial Fund
- Iorio Family Fund
- Irwin Financial Foundation Donor Advised Fund
- Irwin-Sweeney-Miller Donor Advised Fund
- Jeff and Lynn Brown Fund
- Joan and Howard Pearcy Fund
- John & Nancy Sawin Family Fund
- Karr Family Fund
- Louis and Laura Wenzler Fund for Strategic Philanthropy
- Mark & Wendy Elwood Foundation
- McGuire Fund for Spinal Cord Injury
- Pia O’Connor Philanthropic Fund
- Psi Iota Xi/Grace Turner Fund
- Robert A. and Mary F. Orben Fund
- Robert N. Brown Fund
- Sarla & Swadesh Kalsi Donor Advised Fund
- Sharon Risk Stark Donor Advised Fund
- Smith Family Fund
- Stevens Family Fund
- Summerville Family Fund
- Tannenbaum Family Charitable Fund
- The Salin Family Fund
- Torres Wilczewski Family Fund
- Weber Family Donor Advised Fund
- Willett Family Fund
- Woods & Grooms Endowment Fund

**FIELD OF INTEREST FUNDS**

Donors have the opportunity to respond to the changing needs or charitable interests by personally selecting areas they want to help grow and sustain through grants; $15,000 creates a fund.

- AEI Youth Sports Fund
- African American Fund of Bartholomew County
- Aileen Marshall Graham Children & Youth Endowment Fund
- Architectural Revolving Loan Fund
- Bartholomew County Bar Association Endowment Fund
- Bartholomew Reads Endowment Fund
- Benjamin R. (Mickey) King Endowed Fund
- Borcherding Visual Arts Fund
- Carol Ann Boyer Carvin Diabetic Memorial Fund
- Columbus Downtown Impact Investment Fund
- Columbus High School Classes of 1957 and 1958 Endowment Fund
- Columbus Service League Legacy Fund
- David and Margaret Bottorff Math and Science Initiative for Elementary Teachers
- Donald W. & Catherine G. Jurgemeyer Endowment Fund (1)
- EC015 Endowment Fund
- Friends of the Children Fund
- Hawcreek-Flat Rock Area Endowment Fund
- Jimimi Fund for Substance Abuse Assistance
- Mildred A. Reeves Early Education Fund
- No Child Hungry Endowment Fund
- Philip R. Miller Art Purchase Awards Fund
- Racial Equity Fund
- Schicke Children and Youth Fund
- Sharon Risk Stark Arts & Culture Fund
- Sharon Risk Stark Community Impact Fund
- The Nala Fund
- Women’s Giving Circle of Bartholomew County ENDOWMENT
- Women’s Giving Circle of Bartholomew County Fund
SCHOLARSHIP FUNDS

Donors establish educational grant funds with specific criteria and areas of study that reflect a wide diversity of interests, needs, accomplishments and student talents; $15,000 to create a fund.

Abbott Forrester Garn Scholarship Fund
Abigail Carson Memorial Scholarship Fund
Analytical Engineering, Inc. (AEI) Scholarship Fund
Andrew Parker Memorial Scholarship
Andy Critzer Memorial Scholarship Fund
Ann Ward Fine Arts Scholarship Fund
Anthony Moravec Scholarship Fund
Barbara W. Stewart Scholarship Fund
Barth/Brown County Medical Society Medical Education Scholarship Fund
Bartholomew County REMC - Alex Bakes Memorial Scholarship
Bartholomew County REMC Scholarship Fund
Becky S. Green Memorial Scholarship
Behrman Big Dog Award Scholarship Fund
Bill and Jody Harter Scholarship Fund
Blake Hanger Memorial Scholarship Fund
BME Sisters Scholarship Fund
Bob & Marcy Oswald Engineering Scholarship Fund
Bob Marshall-Bob Gordon Memorial Scholarship for Journalism Fund
Brown Music Scholarship Fund
Casey Fishe Memorial Scholarship
Charles D. Shepherd Memorial Scholarship Fund
Charles M. and Frances W. Condit Nursing Education Fund
Class of 1948 Scholarship Fund
Columbus Autism Network Scholarship Fund
Columbus Business and Professional Women's Scholarship
Columbus Crush Scholarship Fund
Columbus Rotary Scholarship Fund in Honor of Judson Erne
Columbus Youth Hockey-Bryan Ritz Memorial Fund
Corrilla B. Lentz Scholarship Fund
Dana Barton Merter Memorial Tennis Scholarship Fund
Daniel Altmiller & Elizabeth Altmiller Memorial Scholarship
Dave Galle Memorial Scholarship Fund
Developmental Services, Inc. (DSI) William K. Hadar Scholarship
Doug Leonard Healthcare Occupations Scholarship Fund
Dr. & Mrs. Edward L. Probst Medical School Scholarship Fund
Dr. Cleve James Francoeur, Jr. Memorial Scholarship Fund
Dr. Glenn E. Gallaway Dental Scholarship Fund
Duane Barrows Scholarship Fund
Earl E. & Mildred L. Bless Hudson Scholarship for Education
Edward Jones Investments Scholarship Fund
Emergency COVID-19 Relief Scholarship Fund
Foods and/or Nutrition Careers Scholarship Fund
Frank Burbink Memorial 4-H Scholarship Fund
Fred L. Armstrong Future Leaders Scholarship Fund
Goldie Gibson Memorial Endowment Fund
Harold H. Heminger Graduate School Scholarship Fund
Harold R. Crawford Memorial Scholarship
Helmut O. von Buchler and Hartmut K. von Buchler 4-H Memorial Scholarship Fund
Henry, Clara and Alice Weichman Scholarship Fund
Heritage Fund Memorial Scholarship Fund
Hispanic Latino Scholarship Fund
iGrad Excellence Scholarship Fund
J. Albert Finkel and Irma Jane Finkel Scholarship Fund
J. Howard Beam Memorial Scholarship Fund
Jennifer Strietelmeier Memorial Art Scholarship Fund
John and Geneva Wickens Scholarship Fund
John McLachlan Soccer Scholarship Fund
John R. Skobel III Memorial Scholarship Fund
Jones Sisters Fund
Julie M. Mckinney Memorial Scholarship
Karen Ann Coffman Memorial Nursing Scholarship Fund
Keith Bean Medical Scholarship
Kirby & Caroline Risk Scholarship Fund
Lacey Family Scholarship Fund
LHP Scholarship Fund
Louis A. and Kathy M. Giovannini Scholarship Fund
Lucien J. & Maryann J. Chadwick and Sam & Edith Shanks Memorial Scholarship Fund
Marguerite Burns Rust Scholarship for Animal Science Studies
Marguerite Burns Rust Scholarship Fund
Marvin Johnson Scholarship Fund
Mary Ann Heise Memorial Scholarship Fund
Mary E. Behler Memorial Scholarship Fund
Mayor’s Government Scholarship Fund
Michael R. Rogers Memorial Scholarship Fund
Mildred and Homer Crank Scholarship Fund
Myron Glick Memorial Scholarship Fund
One Step At A Time Scholarship Fund
Patrick Bowman Memorial Music Fund
Paul & Prudence Steinbarger Memorial Scholarship Fund
Phil Jackson Memorial Fast-Pitch Softball Scholarship
Philip R. Miller Memorial Scholarship for the Visual Arts
Purdue Alumni Advisory Council Scholarship Fund
Ralph “Brownie” Brown Memorial Scholarship
Ray Amlung Memorial Scholarship
Robert J. Sonntag Memorial Scholarship Fund
S. Edgar and Delora Lauther Memorial Fund
Sgt. Jonathon Michael Hunter Legacy Scholarship Fund
Steve Antcliff Memorial Scholarship Fund
Susan Solomon Scholarship Fund
The Barker Family Scholarship Fund
The Martha Kalb “You GO Girl” Scholarship
The Reverend Dr. William R. Laws Memorial Scholarship
Thomas H. Says Memorial Scholarship
Todd and Julie Bergman Scholarship
Toyota Material Handling Scholarship Fund
Waldo M. & Madge C. Harrison Fund

UNRESTRICTED FUNDS

George W. and Glowdine E. Budd Memorial Fund
Heritage Fund - Community Fund
Heritage Fund Capital
Heritage Fund Operating Fund
2020 SCHOLARSHIP RECIPIENTS

Paul and Prudence Steinbarger Memorial Scholarship
  Karla Gonzalez
  Saad Azeem
  Delilah Perry
Dave Galle Memorial Scholarship
  Alexis Tedrow
The Reverend Dr. William R. Laws Memorial Scholarship
  Makayla Reeves
  Dalena Phan
  Jonathan Ramirez
Louis A. and Kathy M. Giovanini Scholarship
  Alexia Robinette
Mary E. Behler Memorial Scholarship
  Sara Burton
  Abigail Bodart
Charles M. and Frances W. Condit Nursing Education Scholarship
  Kennedy Kerber
  Ava Pruitt
  Jade Reeves
Earl E. & Mildred L. Bless Hudson Scholarship for Education
  Charles Reed
John and Geneva Wickens Scholarship
  Sam Johnson
Todd & Julie Bergman Scholarship
  Lola Reed
iGrad Excellence Scholarship
  Kidist Tewolde
  Oto Brauneller
  Jak Sibert
Steve Antcliff Memorial Scholarship
  Dariana Chavez
Helmut O. von Buchler and Hartmut K. von Buchler 4-H Memorial Scholarship
  Mackenzie Smith
Columbus Business and Professional Women's Scholarship
  Chelsee Adams
Karen Ann Coffman Memorial Nursing Scholarship
  Ava Pruitt
Nicholas Green
  Casey Fishe Memorial Scholarship
  Shelby Fugate
Phil Jackson Memorial Fast-Pitch Softball Scholarship
  Leah Joyce
BME Sisters Scholarship
  Hannah Holliday
Anthony Moravec Scholarship
  Marilu Alamo
  Chelsea Adams
  Ruben Vizcarra
  Keagan Miller
  Karol Espinoza
  Jessica Gorham
  Sarah Kendall
  Dylan Menefee
  Hailey Parker
  Yashwardhan Kesti
Becky S. Green Memorial Scholarship
  Abigail Meier
Duane Barrows Scholarship
  Amanda Pottorff
LHP Scholarship
  Jacob Shaver
  Toyota Industrial Equipment Mfg., Inc. Scholarship
    Matthew Ruehman
    Carly Archer
    Madelyn Archer
    Lance Greiwe
  Harold R. Crawford Memorial Scholarship
    Matthew Noveske
    Thomas Key
  Susan Solomon Scholarship
    Jessica Gorham
  Jones Sisters Scholarship
    Sam Johnson
  Columbus Crush Scholarship
    Pedro Munoz
  Purdue Alumni Advisory Council Scholarship
    Madison Fischer
  The Martha Kalb “You GO Girl” Scholarship
    Kaitlyn Dougherty
  Barker Family Scholarship
    Alexis Tedrow
  Columbus Rotary Scholarship in Honor of Judson S. Erne
    Owen Ballard
  Philip R. Miller Scholarship for the Visual Arts
    Olivia Linnemann
    Liza Doughty
  John McLachlan Soccer Scholarship
    Graham Keele
  John McLachlan Soccer Scholarship
    Jaeda Berkemeier
  Homer and Mildred Crank Scholarship
    Shawn Tyler
    Brooke Martoccia
    Zebediah Gibson
  Foods and/or Nutrition-Related Careers Scholarship
    Rebecca Walker
  Abbott Forrester Garn Scholarship
    Caleb Wettschurack
  Mary Ann Heise Memorial Scholarship
    Charles Reed
  Kirby and Caroline Risk Scholarship
    Chloe Sims
  Myron Glick Memorial Scholarship
    Libby Wischmeier
  Marvin Johnson Scholarship
    Riley Eder
  Mayor's Government Scholarship
    Eden Zaborowski
  Bob and Marcy Oswald Engineering Scholarship
    Kaitlyn Dougherty
    Samantha Heathcote
  Bartholomew County REMC Scholarship
    Joel Beck
  Sotaro Kaneda
    Henry, Clara and Alice Weichman Scholarship
    Jessica Gorham
  Corrilla B. Lentz Scholarship
    Macie Hill
  Marguerite Burns Rust Scholarship for Animal Science Studies
    Riley Eder
  Daniel Altmiller and Elizabeth Altmiller Memorial Scholarship
    Olivia Linnemann
Ray Amlung Memorial Scholarship
Emmalee Kiser

Fred L. Armstrong Future Leaders Scholarship
Hailey Parker

Class of 1948 Scholarship Fund to Further the Teaching Profession in the Name of Alta Redmond
Owen Ballard

Developmental Services, Inc. (DSI) William K. Hadar Scholarship
Abigail Meier

Blake Hanger Memorial Scholarship
Allana Whiteside

Lacey Family Scholarship
Sydney Sluys

Edward Jones Investments Scholarship
Sam Johnson

Lucien J. & Maryann J. Chadwick and Sam & Edith Shanks Memorial Scholarship
Melanie Taylor

Marguerite Burns Rust Scholarship
Jade Reeves

Thomas H. Sayrs Memorial Scholarship
Erica Song

Charles D. Shepherd Memorial Scholarship
Caitlin Wager

Ralph “Brownie” Brown Memorial Scholarship
Alexis Tedrow

Doug Leonard Healthcare Occupations Scholarship
Oto Brauneller

J. Howard Beam Memorial
Mackenzie Smith

Heritage Fund Memorial Scholarship
Catelyn Mitchell
Molly Nelson
Marisela Miranda
Paige Bishop
Anna Kim
Avery Larson
Adelaide Diseroad Watts
Kenneth Harper
Gerardo Aguilar

J. Albert Finkel and Irma Jane Finkel Scholarship
Melanie Hasler

Michael R. Rogers Memorial Scholarship
Caleb Wettschurack

Abigail Carson Memorial Scholarship
Morgan Parkhurst

Bill and Jody Harter Scholarship
Keagan Miller

Jennifer Strietelmeier Memorial Scholarship
Kathryn Baylor

Barbara W. Stewart Scholarship
Devin Poindexter

Frank Burbrink Memorial 4-H Scholarship
Libby Wischmeier

Bob Marshall – Bob Gordon Memorial Scholarship for Journalism
Luke Swain

Analytical Engineering, Inc. (AEI) Scholarship
Samantha Heathcote
Colby Hertle
Matthew Ruehman
Thomas Key
Ethan Wallace

Andrew Parker Memorial Scholarship
Shelby Fugate
Sara Burton

Julie M. Mckinney Memorial Scholarship
Olivia Linnemann

S. Edgar & Delora L. Lauther Memorial Scholarship
Jacob Morgan

Andy Critzer Memorial Scholarship
Lauren Steinwedel

Dr. & Mrs. Edward L. Probst Medical School Scholarship
Kaitlin Wendel

Harold H. Heminger Graduate School Scholarship
Kaitlin Wendel

Robert J. Sonntag Memorial Scholarship
Kaitlyn Dougherty
Matthew Noveske

John R. Skobel III Memorial Scholarship
Davood Jolley

Keith Bean Medical Scholarship
Sara Bean

Dr. Cleve James Francoeur, Jr. Memorial Scholarship
Neev Kadakia

Bartholomew/Brown County Medical Society Medical Education Scholarship
Neev Kadakia

Goldie Gibson Memorial Scholarship
Rachel Moore
Brooke Hopkins

Behrman “Big Dog” Award
Casper Clark

Ann Ward Fine Arts Scholarship
Olivia Linnemann

Patrick Bowman Memorial Music Fund
David James

Lilly Endowment Community Scholarship
Shelby Fugate

Lilly Endowment Community Scholarship
Elijah Heslop
Thomas Key
Abigail Meier
Matthew Ruehman
Mackenzie Smith
Noah Voelker
Allana Whiteside
Melanie Hasler
Kathryn Riordan
**2020 Scholarship Recipients cont.**

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<thead>
<tr>
<th>Scholarship</th>
<th>Recipient(s)</th>
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<tr>
<td>Emergency COVID-19 Relief Scholarship</td>
<td>Kristy Adams, Julie Barriger, Jennifer Carlin</td>
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<td>Sarah Chaffins, Lucie Downing, Nicole Duncan</td>
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<td></td>
<td>Jenna Dunfee, Olivia Fuel, Shella Garcia-Hernandez</td>
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<td>Brandy Gilliatt, Heather Harden, Ella Hardy</td>
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<tr>
<td></td>
<td>Abigail Johnson, Thomas Key, Taylor Knapp</td>
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<td></td>
<td>Isabella Liliac, McKenna Major, Jessica McGuire</td>
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<tr>
<td></td>
<td>Destiny Newhart, America Palomino, Hailey Parker</td>
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<td></td>
<td>Abby Persinger, Timeeka Ramsey, Zach Rixmann</td>
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<td></td>
<td>Angela Ruiz, Hannah Stephenson, Hue Tran</td>
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<tr>
<td></td>
<td>Matthew Taylor, Ruben Vizzarra, Mazey Wilson</td>
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<tr>
<td></td>
<td>William and Sally Hanley Excellence in Teaching</td>
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<td>Reams Family Award for Excellence in Teaching</td>
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<td>Reams Family Award for Excellence in Teaching</td>
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**2020 GRANT RECIPIENTS**

### Community Fund Grants

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<th>Grant Fund</th>
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<tr>
<td>Heritage Fund - Community Fund</td>
<td>American Red Cross $3,000</td>
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<td>United Way of Bartholomew County $25,000</td>
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<td>Bartholomew County Humane Society $20,000</td>
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<td>Lincoln-Central Neighborhood Family Center $2,000</td>
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<td>Columbus Area Arts Council $20,000</td>
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<td>Dictionary Project $2,760</td>
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<td>Heritage Fund Pass-Through $243</td>
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<td>Foundation for Youth $51,000</td>
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<td>kidscommons $50,000</td>
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<td>Bartholomew Consolidated School Corp $20,000</td>
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<td>Sans Souci, Inc. $35,000</td>
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<td>Advocates for Children $30,000</td>
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<td>Asbury United Methodist Church Trustees $2,896</td>
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<td>Foundation for Youth $12,526</td>
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<td>Apprisen $9,260</td>
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<td>Our Hospice of South Central Indiana $1,000</td>
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<td>Heritage Fund – the Community Foundation of Bartholomew County $1,000</td>
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<td>NAACP of Bartholomew County $1,500</td>
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<td>Lincoln-Central Neighborhood Family Center $1,000</td>
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<td>African American Fund of Bartholomew County $1,000</td>
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<td>The Arc of Bartholomew County $10,000</td>
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<td>Mill Race Center, Inc.</td>
<td>George W. and Glowdine E. Budd Memorial Fund $6,273</td>
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<td>Heritage Fund - Community Fund $1,750</td>
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<tr>
<td>Iowa Law School Foundation</td>
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<td>Indiana Bar Foundation</td>
<td>$18,039</td>
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<td>The Reverend Dr. William R. Laws Memorial Scholarship</td>
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<td>Columbus Regional Health</td>
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<td>Foundation for Youth</td>
<td>$16,280</td>
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<td>Family School Partners/BCSC</td>
<td>$776</td>
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<td>Bartholomew County Humane Society</td>
<td>$715</td>
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<td>Bartholomew Consolidated School Foundation</td>
<td>$815</td>
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<td>Family School Partners/BCSC</td>
<td>$1,233</td>
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<td>National Wild Turkey Federation</td>
<td>$1,062</td>
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<td>First United Methodist Church</td>
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<td>DePauw University</td>
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<td>Columbus Museum of Art and Design</td>
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<td>Columbus Symphony Orchestra</td>
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<td>Southwestern College</td>
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<td>Duke University</td>
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<td>Indianapolis Symphony Orchestra</td>
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<td>Bartholomew County Public Library</td>
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<td>Columbus Symphony Orchestra</td>
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<td>Mill Race Center, Inc.</td>
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<td>Bartholomew County Historical Society</td>
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<td>Heritage Fund Administrative Endowment Fund</td>
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<td>Ivy Tech Foundation, Inc.</td>
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<td>Centerstone</td>
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Columbus Signature Academy - New Tech Campus  
$1,343  Raymond and Jane Frede Columbus Signature Academy Fund

Shannon Royer  
$3,000  Reams Family Award for Excellence in Teaching

Lorna Clarke  
$3,000  Reams Family Award for Excellence in Teaching

Bartholomew County Historical Society  
$172,483  Reeves Bartholomew County Historical Society Fund

Foundation for Youth  
$132,747  Reeves Columbus Youth Camp Endowment Fund

Columbus Indiana Philharmonic  
$6,887  Reeves Early Music Education Endowment

First Presbyterian Church  
$6,000  Reeves First Presbyterian Church Foundation Fund

Heritage Fund Operating Fund  
$2,832  Robert J. Marshall Memorial Philanthropic Fund

Columbus Park Foundation  
$1,297  Russell and Jean Hashman Endowment Fund

Simmons One Room School House  
$767  Simmons School Fund

Columbus Signature Academy - Lincoln Campus  
$435  Sue A. Barton Lincoln Elementary School 1st Grade Memorial Fund

Columbus Salvation Army  
$2,719  Tiede Salvation Army Fund

Columbus Regional Hospital Foundation  
$372  William F. and Lisa C. Schultz Fund

Donor Advised Funds

Learning Tree Preschool  
$2,009  Arnett Giving Fund

Jeremiah 184  
$500  Carmen and Eric Retrum Family Fund

New Day Residents Encounter Christ  
$500  Carmen and Eric Retrum Family Fund

Columbus Salvation Army  
$500  Carmen and Eric Retrum Family Fund

Clarity of South Central Indiana  
$500  Carmen and Eric Retrum Family Fund

Chain Breaker Ministries Inc.  
$10,000  Carmen and Eric Retrum Family Fund

Just Friends  
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Columbus Salvation Army  
$500  Carmen and Eric Retrum Family Fund

United Way of Bartholomew County  
$5,000  Coca-Cola Bottling of Columbus Donor Advised Endowment Fund

Columbus Park Foundation  
$5,000  Coca-Cola Bottling of Columbus Donor Advised Endowment Fund

Heritage Fund - Community Fund  
$500  Coca-Cola Bottling of Columbus Donor Advised Endowment Fund

Jackson County Bank Investment Management & Trust Services  
$500  Coca-Cola Bottling of Columbus Donor Advised Endowment Fund

Columbus Park Foundation  
$2,500  Coca-Cola Bottling of Columbus Donor Advised Endowment Fund

kidscommons  
$2,500  Coca-Cola Bottling of Columbus Donor Advised Endowment Fund

Foundation for Youth  
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Indiana University Foundation  
$35,000  Columbus Capital Holdings Fund

United Way of Bartholomew County  
$4,849  Conover Stroud Family Fund

Foundation for Youth  
$1,600  Don and Dody Harvey Philanthropic Fund

Columbus Area Arts Council  
$2,399  Elwood Staffing Philanthropic Fund

Bartholomew County Historical Society  
$1,200  Glanton-Perry-Meek Memorial Fund

Ecumenical Assembly of Bartholomew County Churches/Love Chapel  
$1,000  In Honor of Mr. & Mrs. Carr Lentz and Mr. & Mrs. Forrest R. Marr Fund

Hawcreek-Flat Rock Area Endowment Fund  
$9,356  In Honor of Mr. & Mrs. Carr Lentz and Mr. & Mrs. Forrest R. Marr Fund

Lincoln-Central Neighborhood Family Center  
$5,000  Irwin Financial Foundation Donor Advised Fund

Su Casa  
$5,000  Irwin Financial Foundation Donor Advised Fund

Architectural Revolving Loan Fund  
$100,000  Irwin Financial Foundation Donor Advised Fund

Su Casa  
$5,000  Irwin Financial Foundation Donor Advised Fund

Mission Resource International  
$500  Jeff and Lynn Brown Fund

Bartholomew County Historical Society  
$250  Jeff and Lynn Brown Fund

Foundation for Youth  
$500  Jeff and Lynn Brown Fund

Crescent Project  
$500  Jeff and Lynn Brown Fund

kidscommons  
$250  Jeff and Lynn Brown Fund

Turning Point Domestic Violence Services  
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Landmark Columbus Foundation  
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Columbus Indiana Philharmonic  
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Columbus Salvation Army  
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Clarity of South Central Indiana  
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Ecumenical Assembly of Bartholomew County Churches/Love Chapel  
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Young Life  
$1,500  Jeff and Lynn Brown Fund

United Way of Bartholomew County  
$1,000  Joan and Howard Pearcy Fund

United Way of Bartholomew County  
$1,000  John & Nancy Sawin Family Fund

Columbus Regional Hospital Foundation  
$1,000  John & Nancy Sawin Family Fund

Harvest of Hope Pantry  
$5,000  Kirr Family Fund

Foundation for Youth  
$5,000  Kirr Family Fund

Marfa Independent School Corporation  
$1,000  Kirr Family Fund

Chinati Foundation  
$1,000  Kirr Family Fund

Saluvida, Inc.  
$1,000  Kirr Family Fund

Ecumenical Assembly of Bartholomew County Churches/Love Chapel  
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United Way of Bartholomew County  
$2,500  Louis and Laura Wenzler Fund for Strategic Philanthropy
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### Field of Interest Fund Grants

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Field of Interest Fund Grants Cont.

Kathleen Mollenhoff
$1,050 AEI Youth Sports Fund

Maureen Zielinski
$1,000 AEI Youth Sports Fund

Carrie Fulp
$1,000 AEI Youth Sports Fund

Debra Mack
$350 AEI Youth Sports Fund

Columbus Express Soccer
$800 AEI Youth Sports Fund

Columbus Express Soccer
$1,800 AEI Youth Sports Fund

Columbus Annual MLK Day
$750 African American Fund of Bartholomew County

IU Foundation
$10,000 African American Fund of Bartholomew County

IU Foundation
$551 African American Fund of Bartholomew County

IU Foundation
$600 African American Fund of Bartholomew County

Columbus Enrichment Program
$1,000 African American Fund of Bartholomew County

Social Good Fund
$1,000 African American Fund of Bartholomew County

Columbus Enrichment Program
$500 African American Fund of Bartholomew County

Su Casa
$750 African American Fund of Bartholomew County

Columbus Area Chamber Foundation
$1,500 African American Fund of Bartholomew County

NAACP of Bartholomew County
$400 African American Fund of Bartholomew County

Foundation for Youth
$500 African American Fund of Bartholomew County

Bartholomew Consolidated School Corp
$2,000 African American Fund of Bartholomew County

Ivy Tech Foundation, Inc.
$1,000 African American Fund of Bartholomew County

NAACP of Bartholomew County
$100 African American Fund of Bartholomew County

Columbus Area Arts Council
$2,500 African American Fund of Bartholomew County

IUPUC Bursar
$1,000 African American Fund of Bartholomew County

Bartholomew County Library Associates
$1,187 Bartholomew Reads Endowment Fund

Family Service, Inc
$3,000 Benjamin R. (Mickey) King Endowed Fund

Heritage Fund Pass-Through
$1,357 Benjamin R. (Mickey) King Endowed Fund

Centerstone
$743 Borcherding Visual Arts Fund

Learning Tree Preschool
$743 Borcherding Visual Arts Fund

Indiana University Foundation
$35,000 Columbus Downtown Impact Investment Fund

Ivy Tech Foundation, Inc.
$4,497 Columbus High School Classes of 1957 and 1958 Endowment Fund

Columbus Signature Academy - Lincoln Campus
$500 David and Margaret Bottorff Math and Science Initiative for Elementary Teachers

Southside Elementary School
$300 David and Margaret Bottorff Math and Science Initiative for Elementary Teachers

Parkside Elementary School
$700 David and Margaret Bottorff Math and Science Initiative for Elementary Teachers

Columbus Signature Academy - Fodrea Campus
$462 David and Margaret Bottorff Math and Science Initiative for Elementary Teachers

Community Education Coalition
$185,453 EC215 Endowment Fund

United Way of Bartholomew County
$5,500 Friends of the Children Fund

Heritage of Hope
$5,839 Hawcreek-Flat Rock Area Endowment Fund

Hartsville and Community Volunteer Fire Department
$3,200 Hawcreek-Flat Rock Area Endowment Fund

American Legion Post #229
$2,137 Hawcreek-Flat Rock Area Endowment Fund

Yellow Trail Museum, Inc.
$7,500 Hawcreek-Flat Rock Area Endowment Fund

Flat Rock-Hawcreek School Corporation
$2,000 Hawcreek-Flat Rock Area Endowment Fund

Yellow Trail Museum, Inc.
$2,200 Hawcreek-Flat Rock Area Endowment Fund

Hope Elementary School
$5,000 Hawcreek-Flat Rock Area Endowment Fund

Community Center of Hope
$1,600 Hawcreek-Flat Rock Area Endowment Fund

Hope Volunteer Fire Department, Inc.
$3,750 Hawcreek-Flat Rock Area Endowment Fund

Community Center of Hope
$4,000 Hawcreek-Flat Rock Area Endowment Fund

Community Downtown
$700 Jimimi Fund for Substance Abuse Assistance

Bartholomew Consolidated School Corp
$100,000 Mark & Wendy Elwood Substance Abuse Prevention Fund

Columbus East High School
$1,052 Philip R. Miller Art Purchase Awards Fund

Faith Lutheran Pre-School
$2,196 Schicke Children and Youth Fund

Hawcreek-Flat Rock Area Endowment Fund
$24,514 Sharon Risk Stark Community Impact Fund

Lincoln-Central Neighborhood Family Center
$5,000 Women's Giving Circle of Bartholomew County Fund

Su Casa
$10,000 Women's Giving Circle of Bartholomew County Fund

Agency Funds

Anderson Center, Inc.
$1,129 Anderson Center Endowment Fund

Atterbury Bakalar Air Museum
$839 Atterbury Bakalar Air Museum Fund

Bartholomew Consolidated School Foundation
$523 Bartholomew Consolidated School Foundation Fund

Bartholomew County Genealogical Society
$5,26 Bartholomew County Genealogical Society Endowment Fund

Bartholomew County Historical Society
$3,967 Bartholomew County Historical Society Endowment Fund

Bartholomew County Humane Society
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Executive Committee
Matt Kirr – Chair
Tony Gambaiani - Governance & Planning
Alice Johnson, Secretary
Tom Vujovich, Treasurer & Finance & Audit
Lora Mount, Development
Diane Doup, Grants

Development Committee
Lora Mount – Chair
Kristin Munn, Heritage Fund Staff
Jeff Brown
Tom Harmon
Dave Barker – community advisor
Dan Arnholt – community advisor
Brian Russell – community advisor

Finance/Audit Committee
Tom Vujovich – Chair
Celeste Yonushonis, Heritage Fund Staff
Matt Kirr
Jim Roberts
Jeff Brown
Michelle Schaefer – community advisor

Governance & Planning Committee
Tony Gambaiani – Chair
Tracy Souza, Heritage Fund President & CEO
Matt Kirr
Jim Bickel
John Burnett
Tracy Haddad
Tom Harmon
Mark Levett
Jim Lienhoop
Norbert Nusterer
Jesse Brand – community advisor
Mary Chandler – community advisor
Mark Elwood – community advisor
Rick Johnson – community advisor
Tony Moravec – community advisor
Hutch Schumaker – community advisor

Grants Committee
Diane Doup – Chair
Kyle Hendricks, Heritage Fund Staff
Wendy Elwood
Tony Gambaiani
Kelly Benjamin
Alice Johnson
Mark Stewart
Lori Thompson
Ro Whittington – community advisor
Grant Hale – community advisor
Maggie Kammon - community advisor
Mei Hui Lin – community advisor
Mark Lindenlab – community advisor
Angie May – community advisor

Investment Review Committee
Bob Crider – Chair
Jody Littrell – community advisor
Mickey Kim – community advisor
Steve Meredith – community advisor
Adil Khan – community advisor
Neil Hepple – Fourth Street Investment Partners – Consultant

Outreach Committee
Tobi Herron – Chair
Kyle Hendricks, Heritage Fund Staff
Laura Leonard
Felipe Martinez
Mark Stewart
Kathryn Armstrong – community advisor
Mary Ferdon – community advisor
Cindy Frey – community advisor
Beth Morris – community advisor
Kathy Oren – community advisor

General Scholarship Committee
Reinhold Hill – Chair
Amy Laker, Heritage Fund Staff
Chris Clow – community advisor
Jose Contreras – community advisor
Kathy Griffey – community advisor
Daniel Noel – community advisor
Patrick Sabo – community advisor
Shirley Trapp – community advisor

Lilly Scholarship Committee
Matt Kirr – Chair
Amy Laker, Heritage Fund Staff
Mark Levett
Carl Lienhoop
Robin Hiller – community advisor
Elaine Wagner – community advisor
Aida Ramirez – community advisor
Marc Rothbart – community advisor
Scott Poling – community advisor
Katina Sadtler – community advisor

Separate Selection Committee
Ro Whittington – Chair
Amy Laker, Heritage Fund Staff
Hai Geng – community advisor
Luz Elena Michel – community advisor

Women’s Giving Circle Guiding Circle
Katie Glick – Chair
Lesley Bradley – community advisor
Kelly Geckler – community advisor
Brooke Hawkins – community advisor
Tracy Heaton de Martinez – community advisor
Emily Pinkston – community advisor
Barbara Reckers – community advisor

Heritage Fund will make available upon request copies of its audits and 990s (and 990-Ts when appropriate); names of its investment consultants and those responsible for the investment oversight; and information of fees charges (including investment and administrative fees).

“It is the general policy of the Heritage Fund – the Community Foundation of Bartholomew County to include people without regard to age, disability, economic circumstances, ethnicity, gender, race, religion or sexual orientation in carrying out our mission.”

Adopted by the Heritage Fund Board – May 4, 2003