

Heritage Fund
The Community Foundation of Bartholomew County
Organizational Excellence Grant Application Form

Legal Name of Organization:

DBA (if applicable): _____

Address: _____

Telephone: _____ Website Address: _____

Name of CEO or Executive Director: _____

Phone: _____ Email: _____

Application Contact (if not the CEO or Executive Director):
_____ Title: _____

Phone: _____ Email: _____

Project Title: _____

Amount Requested: _____ Total Cost of Project: _____

Project Summary: _____

Tax Exemption Status:

- 501(c)(3)

- Using a fiscal agent/fiscal sponsor
Name of fiscal agent/sponsor: _____

- Other than 501(c)(3), describe: _____

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Submit the following information regarding your project. Grant applications should not exceed three pages.

1. What is the purpose and mission of your organization?
2. Describe the current challenges and opportunities your organization is facing that this grant will help assist.
3. Describe the top 3 capacity needs of the organization, how they were identified, and how you determined the area of focus for this grant request.
4. How will Organizational Excellence funds be used (please list any consultants or third-party tools that will be utilized and how they were identified)?
5. Describe how this grant will make your organization stronger in the short-term (1-2 years) and how the impact will be maintained in the long-term (3-5 years).

Additional Information (include as attachments):

- Project Budget - include both income and expense for the project. Please identify income sources as cash or in-kind.
- Project Timeline
- 2018 Annual Operating Budget

Please submit your completed application and supporting materials to:

Abbie Bush, Grants Manager
Email: abush@heritagefundbc.org
Tel: 812-376-7772

Mail: Heritage Fund
538 Franklin Street
Columbus, IN 47201

It is the general policy of Heritage Fund – the Community Foundation of Bartholomew County to include people without regard to age, disability, economic circumstances, ethnicity, gender, race, religion, or sexual orientation in carrying out our mission.